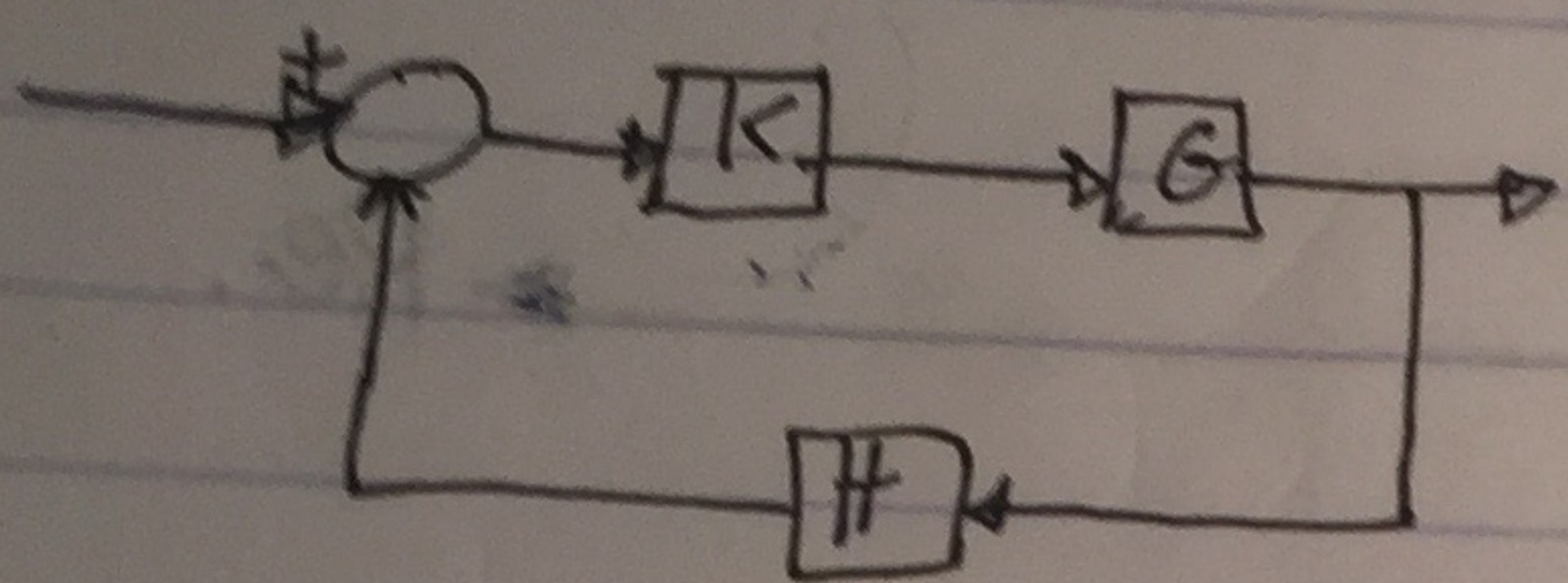


# Root Locus

MohamadBornat

# ROOT LOCUS TECHNIQUES

Root locus: The set of all possible closed loop poles that can be obtained by the variation of a proportional gain parameter with the open-loop function of the system,  $1 + KGH = 0$ ,  $p = p(K)$ .



Root locus poles signal في الـ poles الذي يغيره مع closed loop او

$$1 + KGH = 0$$

$$GH = \frac{-1}{K}, \quad \bar{s} \in \downarrow \rightarrow GH(\bar{s}) = \frac{-1}{K}$$

Pole zero form.

$$GH = \frac{\prod_{i=1}^m (s + z_i)}{\prod_{i=1}^n (s + p_i)} \quad \text{open loop function.} \quad gh = \frac{\prod (1 + z_i s)}{\prod (1 + p_i s)} \quad \text{Time constant form.}$$

$$GH = \begin{cases} (2\nu + 1)\pi, & K > 0 \\ 2\nu\pi, & K < 0 \end{cases}$$

شرط على الزاوية

$$GH(\bar{s}) = \frac{-1}{K}$$

where  $\bar{s}$ : one of poles in root locus.

Test on open loop function.

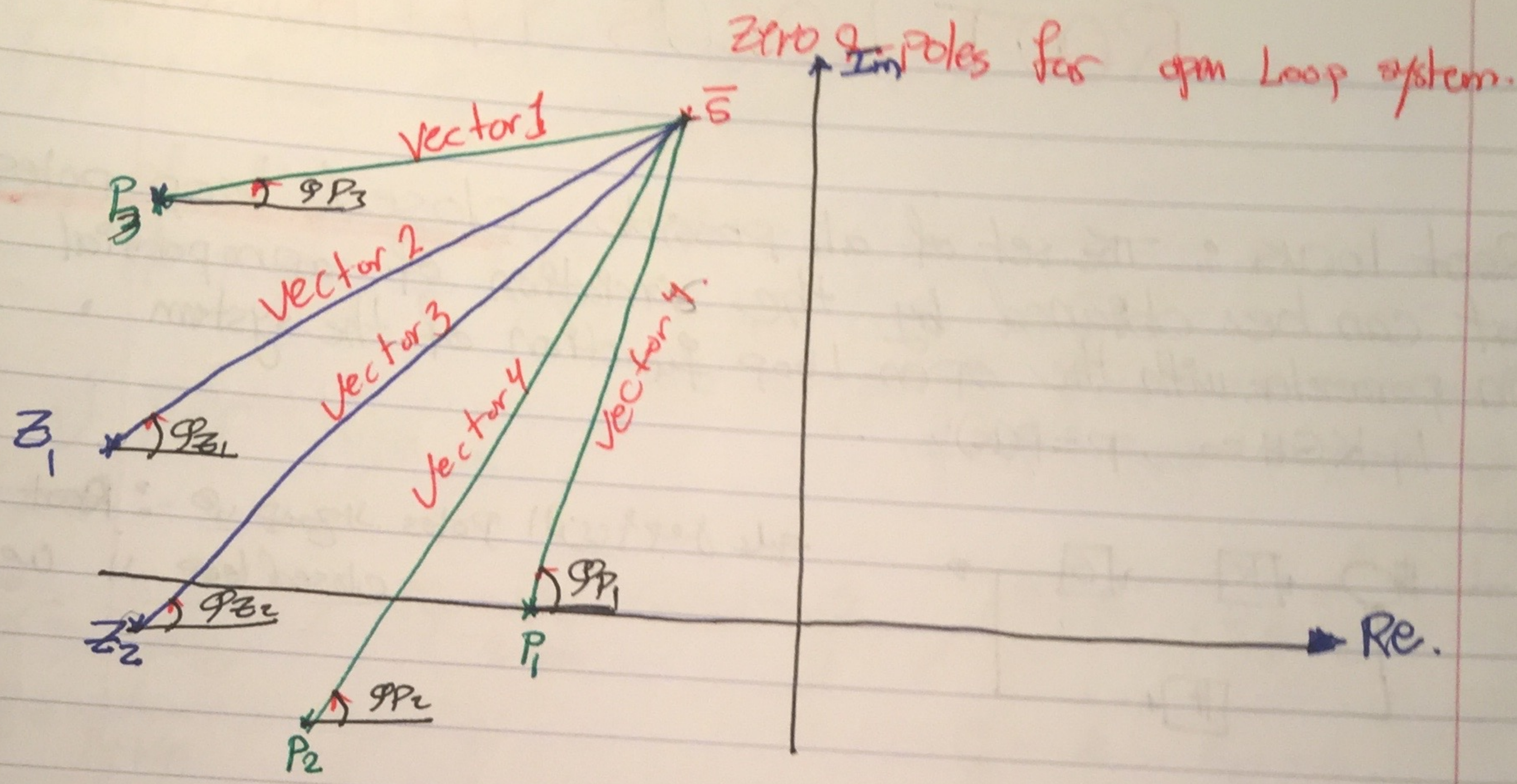
عندما عدد النقطه في اد locus فواتنا بامكاننا ايجاد قيمه K لنعطي هذه النقطه

شرط على القيمة  $|GH| = \frac{1}{|K|}$

every point satisfy the equation

$$GH(\bar{s}) = \frac{-1}{K}$$

Mohamad  
Borhat



$$G(s)H(s) = \frac{\prod_{i=1}^m (s + Z_i)}{\prod_{i=1}^n (s + P_i)}$$

when  $K > 0$

$$\phi_{Z_1} + \phi_{Z_2} - \phi_{P_1} - \phi_{P_2} - \phi_{P_3} = (2v+1)\pi$$

if yes  $\bar{s} \in L$   
if No  $\bar{s} \notin L$

when  $K < 0$

$$\phi_{Z_1} + \phi_{Z_2} + \phi_{P_1} - \phi_{P_2} - \phi_{P_3} = 2v\pi$$

$$\frac{\prod P_i}{\prod Z_i} = \frac{1}{|K|} \Rightarrow |K| = \frac{\prod P_i}{\prod Z_i}$$

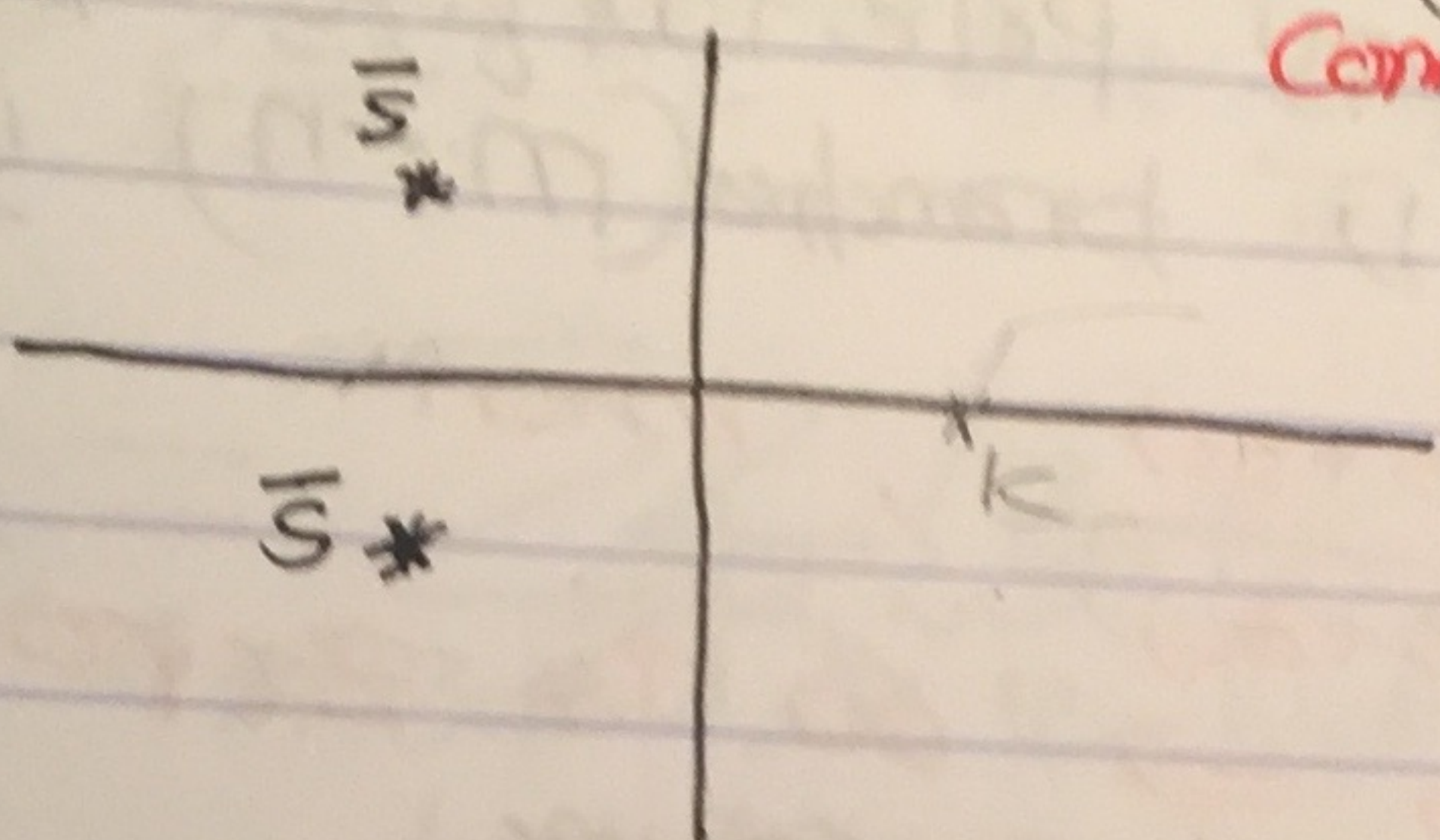
product for poles vector  
product for zeros vector

root locus

# Properties of root locus.

- The Root Locus has a number of branches equals to the maximum (m/n). (أكبر عدد من الأقطاب والصفوف)

\* The root Locus is symmetric with respect to real axis. - branches عدد الأقطاب  
Complex pole and conjugate pole

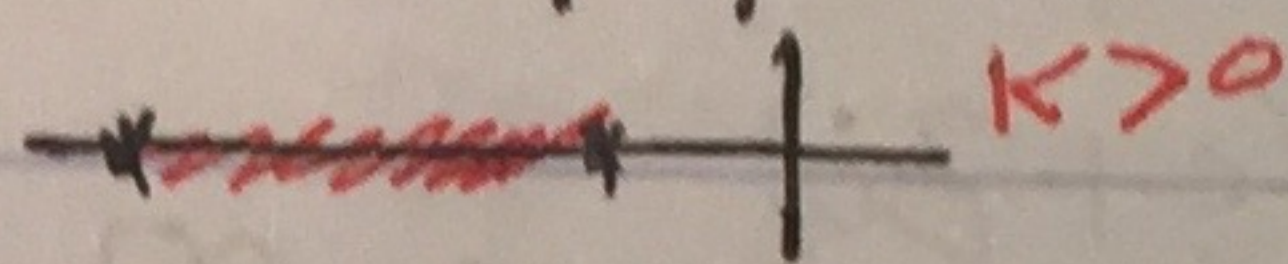


\* The points of the real axis that belong to the Locus are those

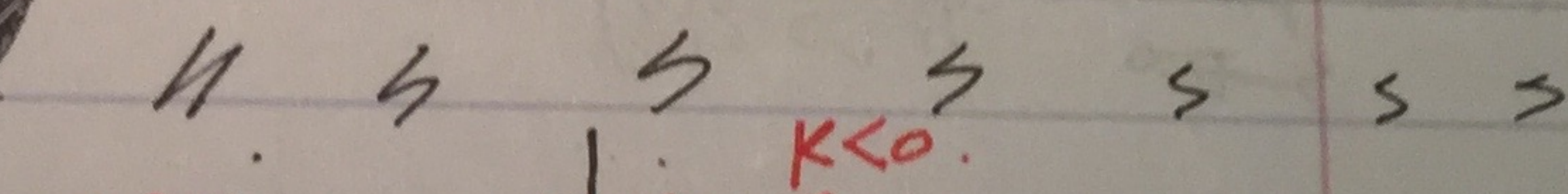
at real

we have a

1- That leave an odd number of poles and zero to their right when  $K > 0$ . (الأقطاب والصفوف من اليمين)



2- That leave an even number of poles and zero to their right when  $K < 0$ . (الأقطاب والصفوف من اليمين)



Complement on real axis.

يجب أن نعد الأقطاب والصفوف من اليمين

\* each branch departs from a pole and terminates at a zero at finite or infinity.

$$T(s) = \frac{\prod (s + z_i)}{\prod (s + p_i)}, \quad T(s) = 0 \Rightarrow \text{zeros}$$

When  $m > n$    
 $m$  branch  $\rightarrow$   $m$  zeros at finite   
 $n - m$   $\xrightarrow{\text{zeros}}$  at infinity asymptotically   
 $m - n$   $\rightarrow$  at infinity poles.

عدد الاقطاب والاصفر

when  $m < n$ .

$$T(s) = \frac{\prod_{i=1}^m (s + z_i)}{\prod_{i=1}^n (s + p_i)}$$

$n$  = عدد الاقطاب  
 $m$  = عدد الاصفار

branch pole في  $z_i$  و branch zero في  $p_i$   
 و  $(m-n)$  branches at  $\infty$

$\lim_{s \rightarrow \infty} \frac{\prod_{i=1}^m (s + z_i)}{\prod_{i=1}^n (s + p_i)}, m < n$   
 $= 0 \Rightarrow \infty$  is zero for  $T(s)$

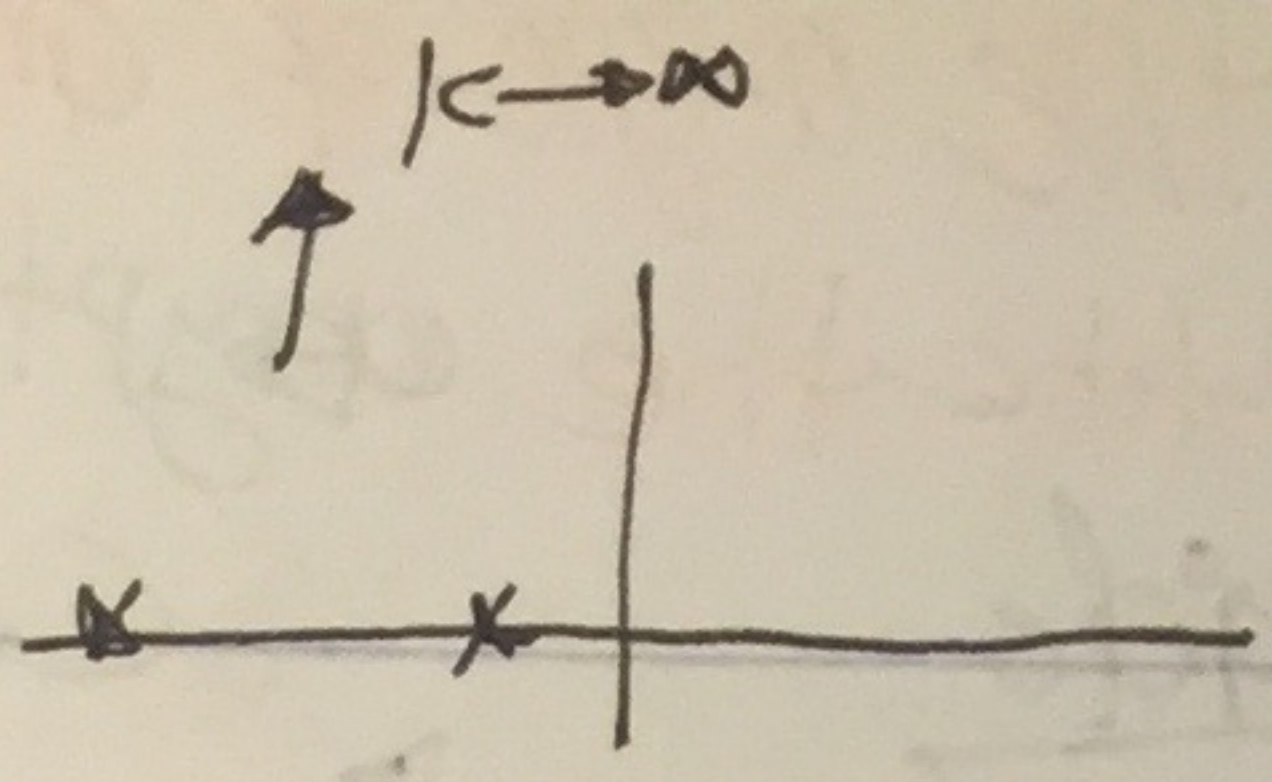
when  $m > n$

$$T(s) = \frac{\prod_{i=1}^m (s + z_i)}{\prod_{i=1}^n (s + p_i)}$$

at  $\infty$  we have  $(m-n)$  zero.

$$T(s) = \lim_{s \rightarrow \infty} \frac{\prod_{i=1}^m (s + z_i)}{\prod_{i=1}^n (s + p_i)} = \infty \left\{ \text{at } \infty \text{ we have } (m-n) \text{ poles.} \right.$$

- When we have ~~two~~ Two poles.



الرؤية التي ينطلق فيها -

- Calculation of departure from a pole  $P_i$  & Arrival to zero  $Z_i$

for departure

$$\angle_{P_i} = \sum_{k=1}^n \angle (P_k + P_i) + \sum_{k=1}^m \angle (Z_k + P_i) = (2N+1)\pi \quad \text{for } K > 0$$

الزاوية التي ينطلق فيها -

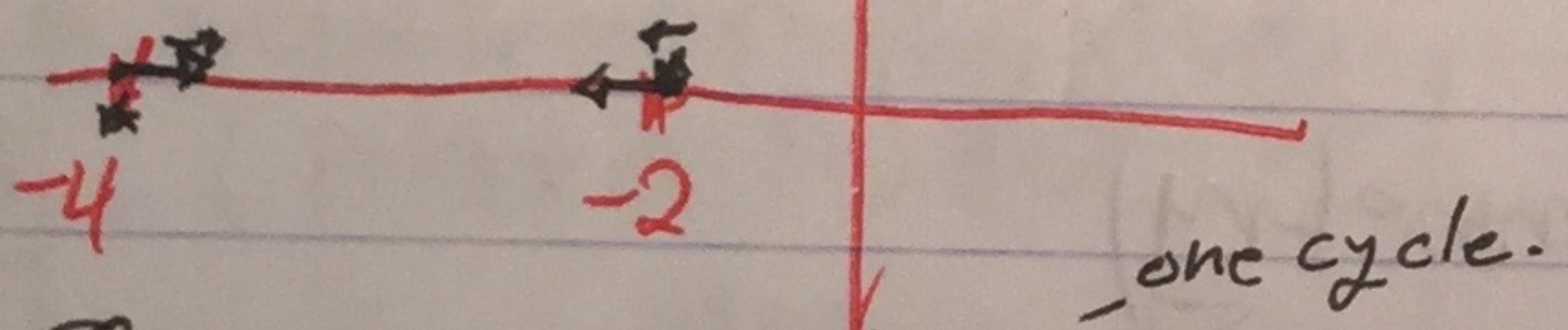
$$\angle_{P_i} = \sum \angle (Z_k + P_i) - \sum \angle (P_k + P_i) + (2N+1)\pi$$

الزوايا بين  $P_i$  و Zeros  $Z_k$    
 الزوايا بين  $P_i$  و Poles  $P_k$    
 منسوبة  $\frac{\text{Im}}{\text{Re}}$    
 الزوايا بين  $P_i$  و Poles  $P_k$    
 منسوبة  $\frac{\text{Im}}{\text{Re}}$ .

for arrival

$$\angle_{Z_i} = \sum \angle (P_k + Z_i) - \sum \angle (Z_k + Z_i) + (2N+1)\pi$$

الزوايا بين Poles  $P_k$  و Zero  $Z_i$    
 الزوايا بين Zero  $Z_i$  و Zero  $Z_k$



$$\angle_{-2} = 0 + 0 + (2N+1)\pi = \pi$$

$$\angle_{-4} = \pi$$

الزوايا بين Zeros  $Z_k$  و Zero  $Z_i$

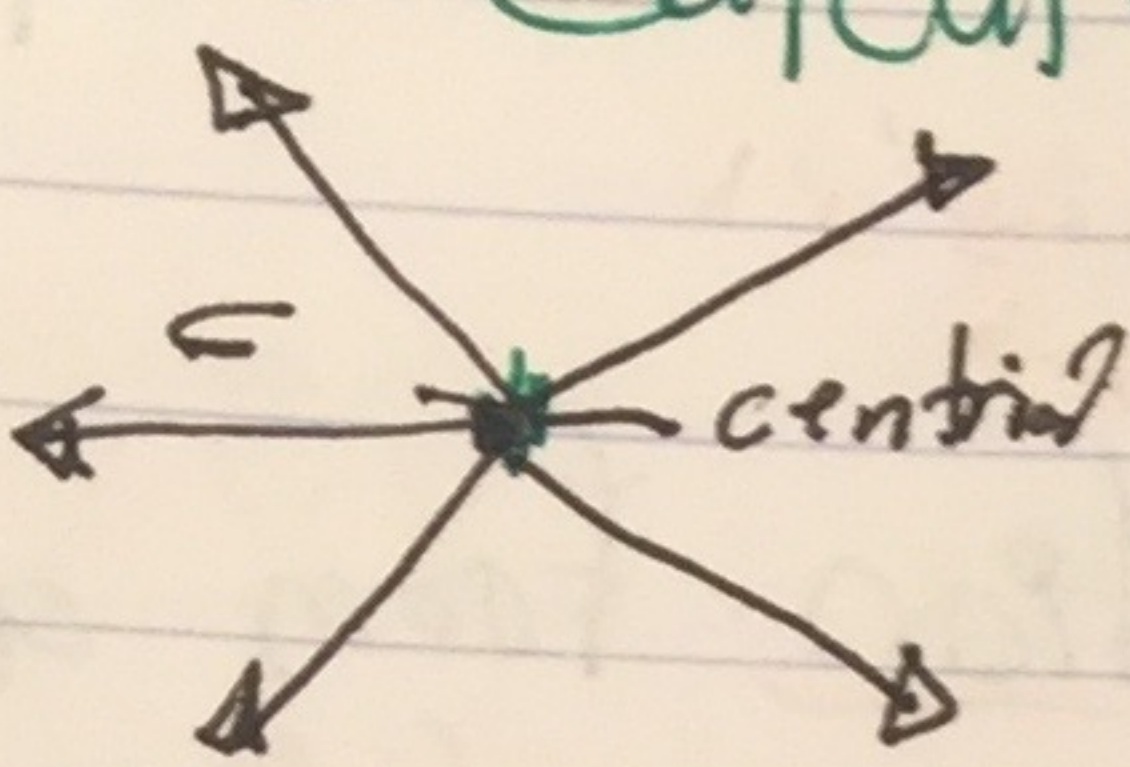
'winter is coming'

- When the angle of arrival at infinity, we want to calculate the asymptotic. (الزاوية التي يتركها عند  $\infty$ )

Centroid

- Calculation of asymptotes. (direction)

Where the asymptotic cross each other.



نقطة الالتقاء

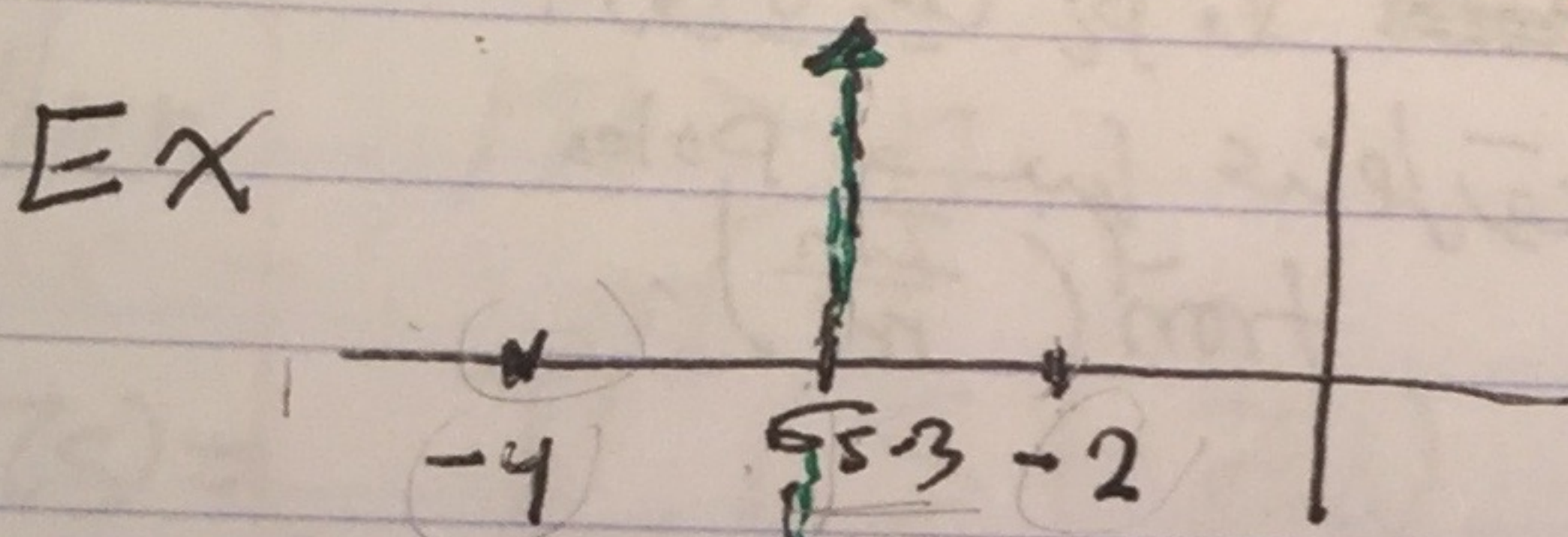
$$n > m$$

asymptote  $\sigma = \frac{\sum P_i - \sum Z_i}{n - m}$

When  $K > 0$

$$\phi_0 = \frac{(2v + 1)\pi}{n - m}$$

for arrival (not to zero) asymptotic infinity.  $v = 0, 1, n - m - 1$   
 $K > 0$



$$\sigma = \frac{-2 - 4 - (0)}{2} = -3$$

$$\phi_0 = \frac{(2v + 1)\pi}{2} = \frac{\pi}{2}$$

$$\phi_1 = -\frac{\pi}{2} \text{ or } \frac{3\pi}{2} \text{ (By symmetry)}$$

When  $K < 0$

$$\sigma = \frac{2v\pi}{n - m}$$

~~Review~~

To calculate where we have a point branches.

(نقطة التفرع)

repeated poles

$$F = 1 + GH = 0$$

$$\frac{dF}{ds} = 0 = \frac{dGH}{ds}$$

$\frac{d^2F}{ds^2} = 0$   $\rightarrow$  repeated solution.

$$\frac{d^{n_0-1} F}{ds^{n_0-1}} = 0$$

or by.

The calculation by  $1+GH$ .

$$\sum_{i=1}^n \frac{1}{(s_d + p_i)} - \sum_{i=1}^m \frac{1}{(s_d + z_i)} = 0$$

$$\frac{1}{s+2} + \frac{1}{s+4} - 0 = 0$$

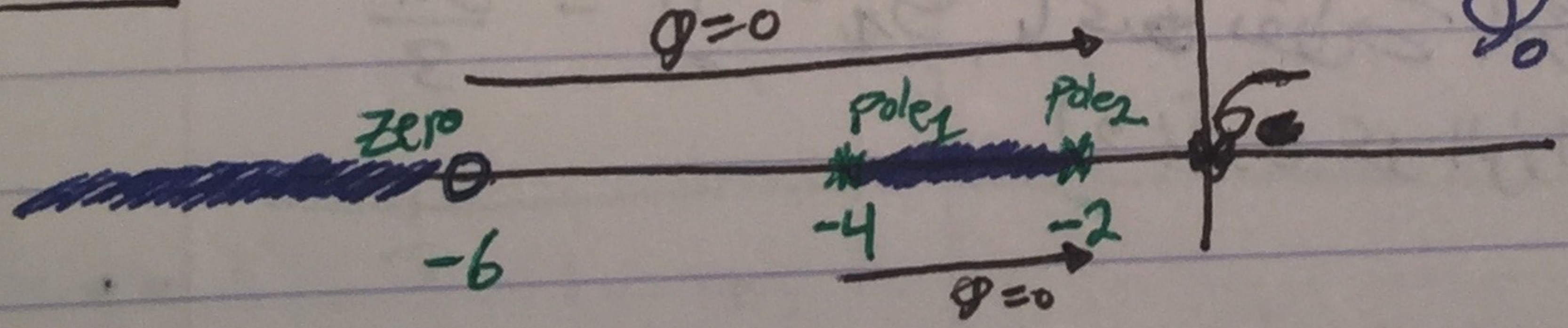
$$(s+4+s+2) = 0 \rightarrow s = -3 \text{ } \left\} \text{the point of branches.}$$

2-solutions  
 إذا كان يوجد  
 2 حلول  
 إذا كان يوجد  
 2 حلول

ليس شرطاً أن يكون  $s$  تنتمي لـ Locus.

نقطة أو نقطة repeated poles  
 نقطة أو نقطة (asymptotic) Centroid  
 و لكن الذي يتركب أن يكون في الـ Locus.  
 هو  $s$  (repeated pole)  
 not necessary.  
 $s_c \in I$   
 $s_d \in L$

EX  
 من أجل (Poles + Zeros)  
 يجب أن نتركب على  $s$  عدد فردي  
 من أجل (Poles + Zeros)



$\phi_0 = \frac{(2D+1)\pi}{1} = \pi$  (the angle of departure to infinity pole).  
 each region have one repeated pole

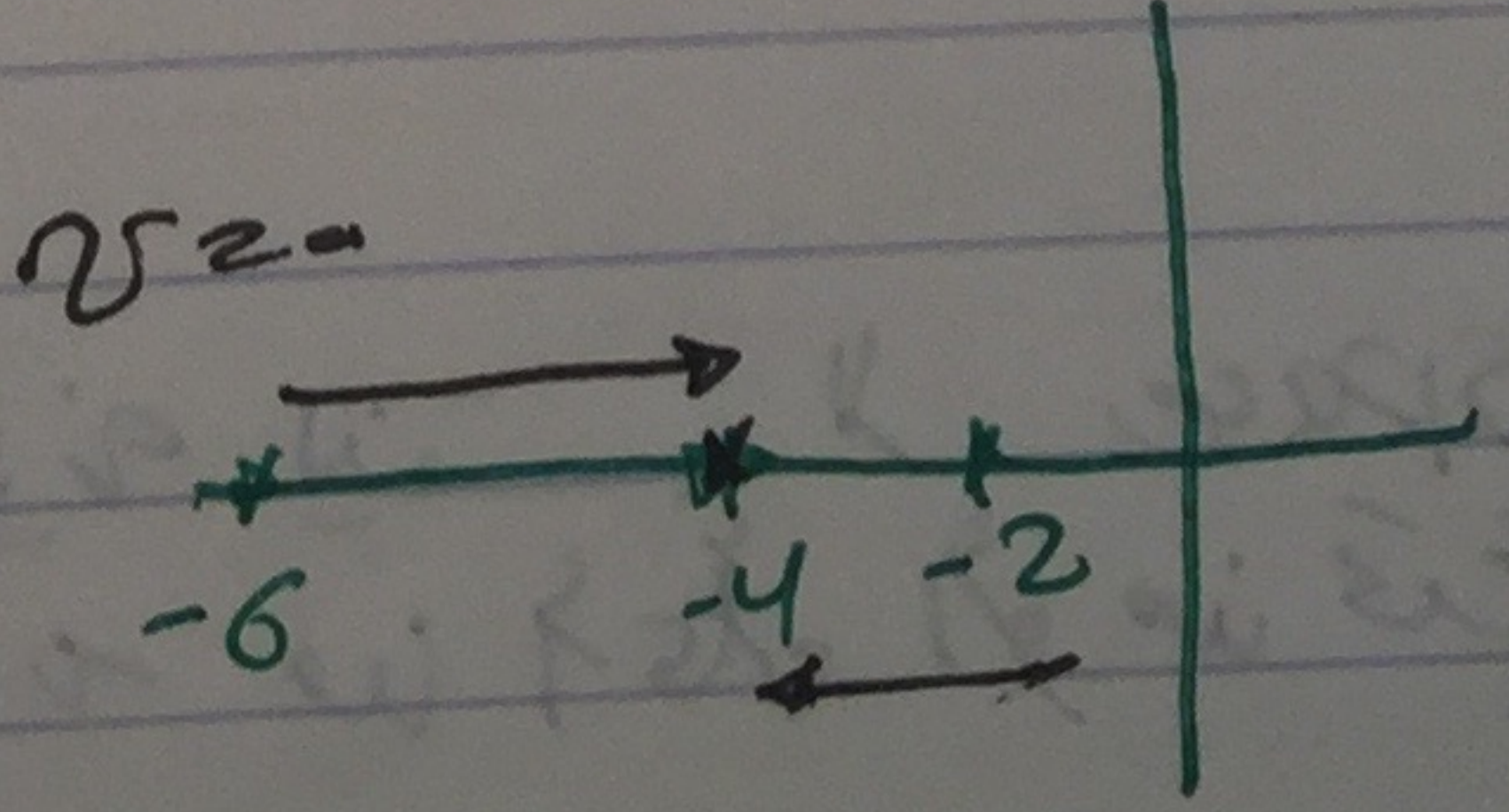
$$s_c = \frac{\sum p_i - \sum z_i}{n-m} = \frac{-2-4+6}{1} = 0$$

1st between (-4 to -2)  
 2nd between (-6 to -2)

$$\phi = 0 - 0 + (2D+1)\pi = \pi \text{ (so departure at } -2 = \pi)$$

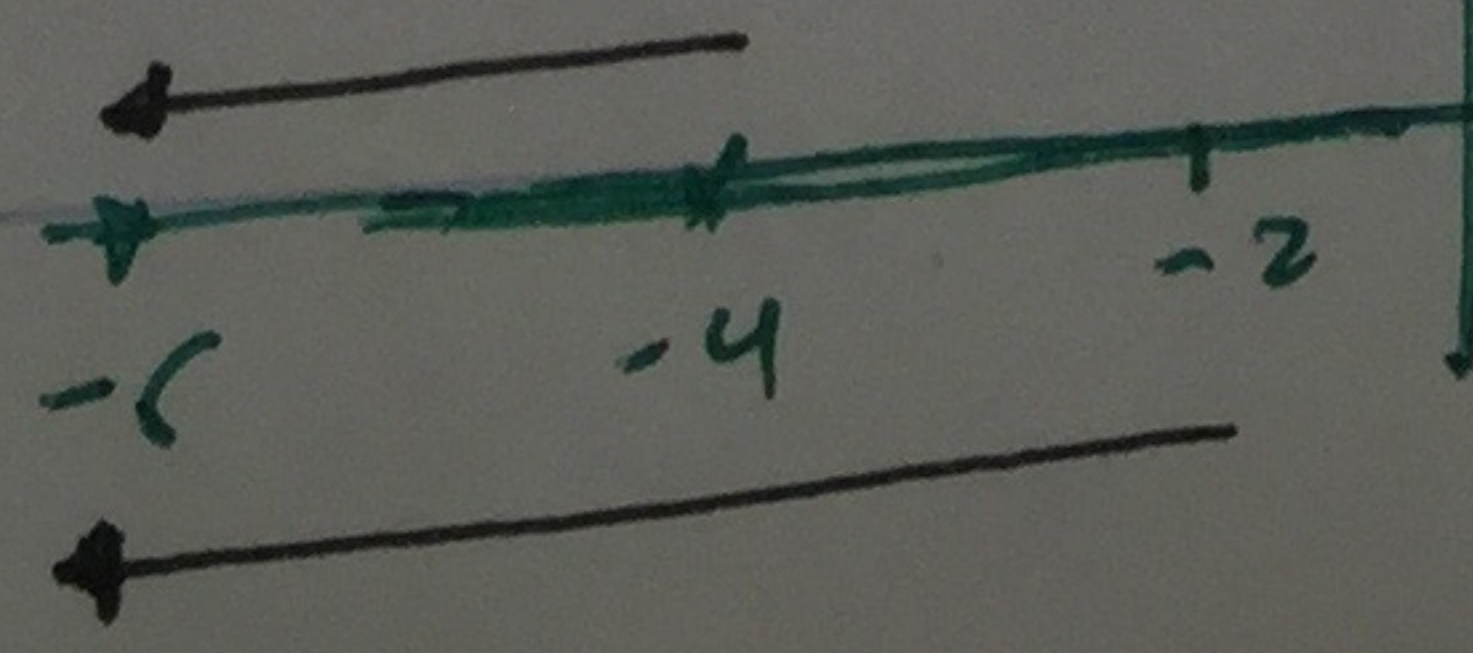
$$\phi_{-4} = 0 - \pi + (2D+1)\pi = 0$$

(the angle of departure at -4 pole)



the angle of arrival for -6

$$\phi_{-6} = +\pi + \pi + \pi = 3\pi$$



critical solution  
 هو نقطة تعدد  
 repeated pole.



- To find the repeated poles. (Double).

$$\frac{1}{s+2} + \frac{1}{s+4} - \frac{1}{s+6} = 0$$

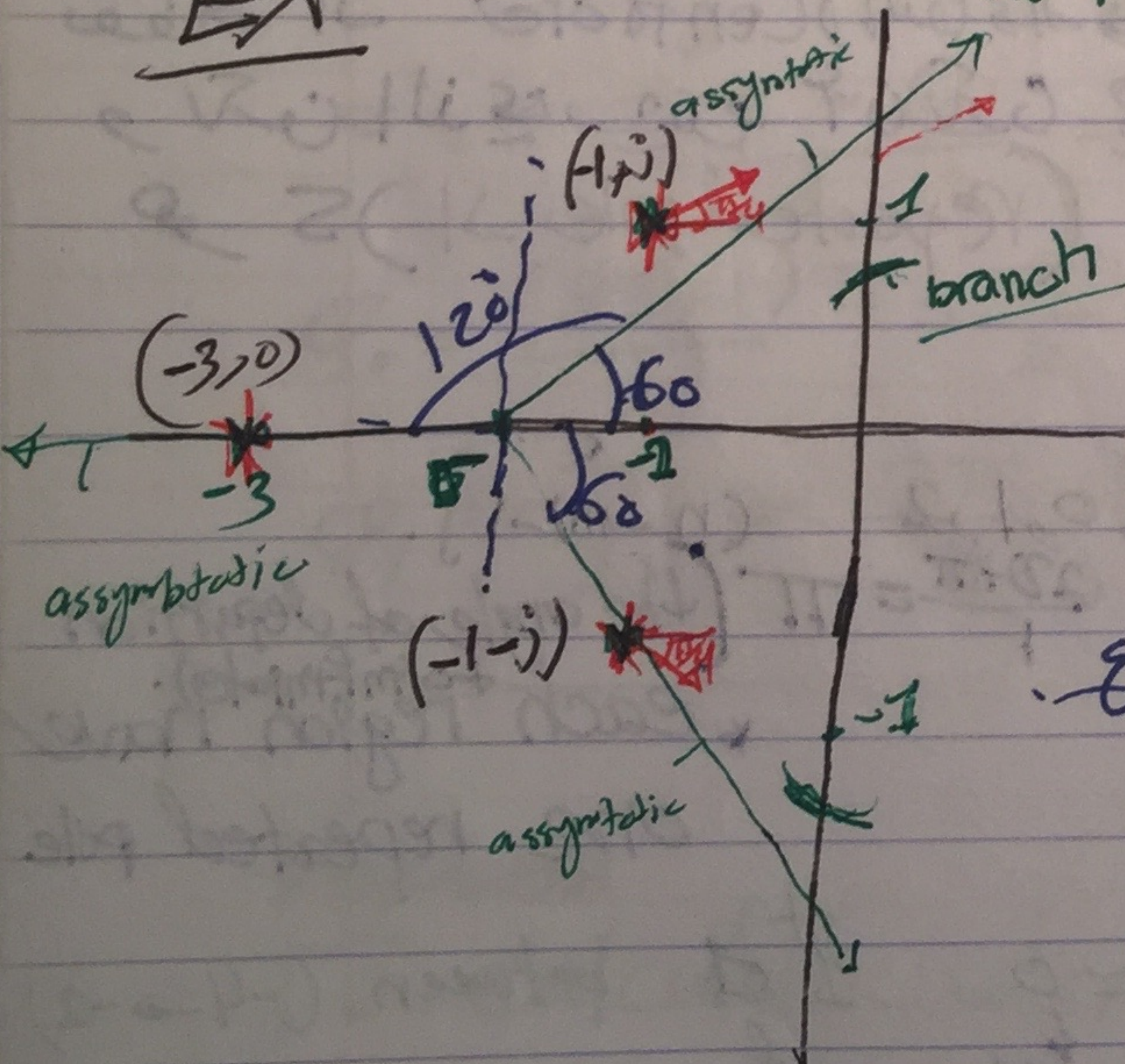
$$(s+4)(s+6) + (s+2)(s+6) - (s+4)(s+2) = 0$$

$$s^2 + 12s + 28 = 0$$

$$s_1 = -3.178, s_2 = -8.825 \rightarrow \text{repeated pole.}$$

2 poles = 4 =  $2\pi$ ,  $2 \times \text{poles} = \text{sector}$  : عدد الـ sector  
 و با استفاده از زاویه الـ sector  $\frac{2\pi}{\text{of sector}} = \frac{2\pi}{\text{of poles}}$

EX



$$\sigma_c = \frac{-1-1-3}{3-0} = \frac{-5}{3}$$

الزوايا التي تخرج منها الـ asymptotic عند نقطة التفرع (و يكون عدد الزوايا)  
 $\left\{ \begin{aligned} \phi_0 &= \frac{\pi}{3} \\ \phi_1 &= \frac{-\pi}{3} \\ \phi_2 &= \pi = \frac{3\pi}{3} \end{aligned} \right.$

كل ما الـ 2-branches فيان نقطة الخروج من الـ asymptotic فيان يقع الـ space الـ sector  $2n_0$

عندما يكون عندنا 2 فيان يقع الـ space الـ 4-sector asymptotic.  
 لعتى نحدد الـ branch ما الـ الـ او من تحت الـ  
 $1 + \frac{K}{(s^2+2s+2)(s+3)} = 0 \quad (1+KGH=0)$

$$(s^2 + 3s + 2)(s + 3) + K = 0$$

$$s^3 + 5s^2 + 8s + 6 + K = 0$$

to know where crossing the imaginary axis.

3	1	8	0
2	5	6+K	0
1	34-K	0	
0	6+K	0	

when  $K = 34$   
 or  $K = -6$  ✗  
 (because  $K > 0$ )

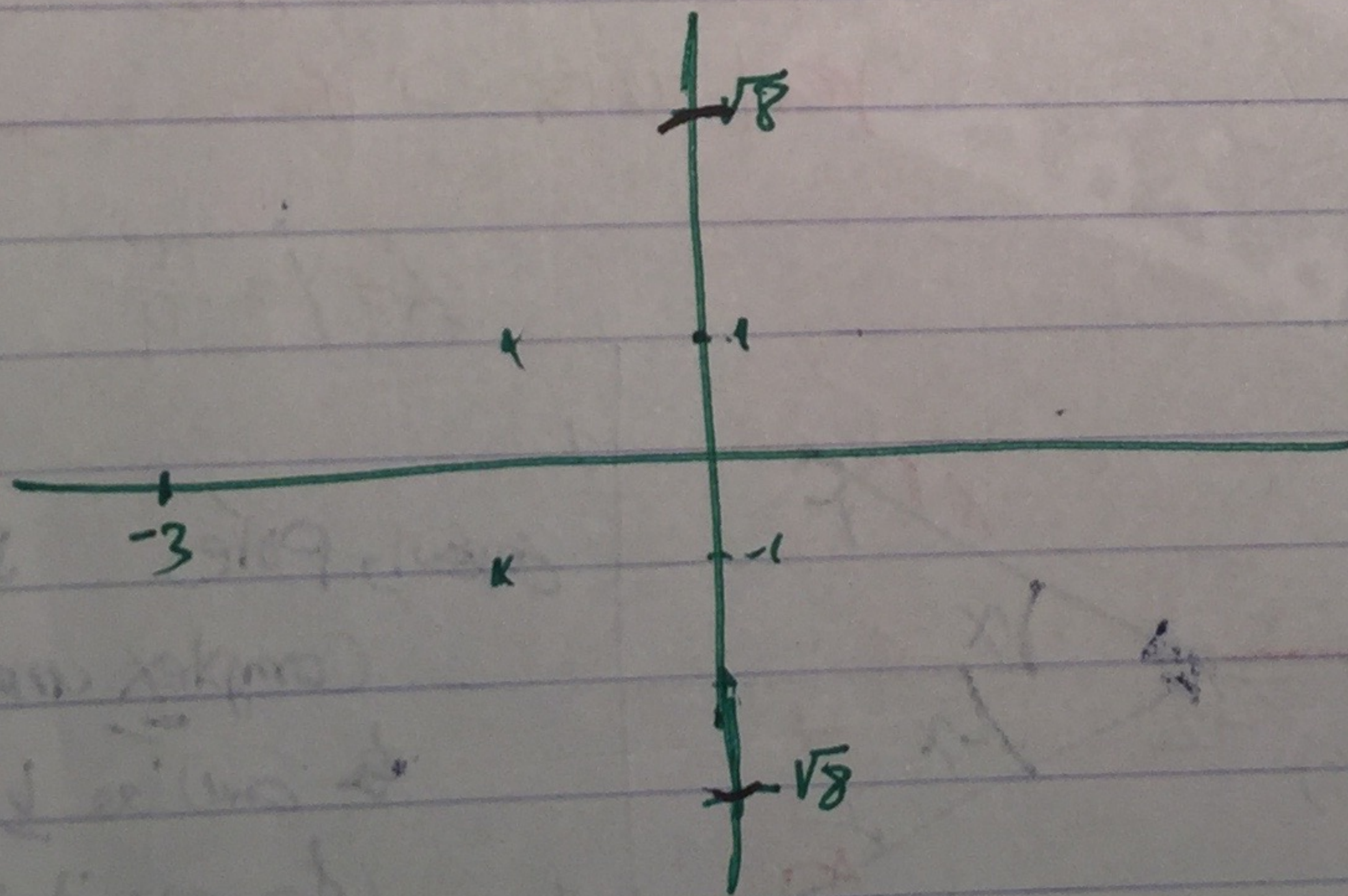
So  $K = 34$

Auxiliary polynomial

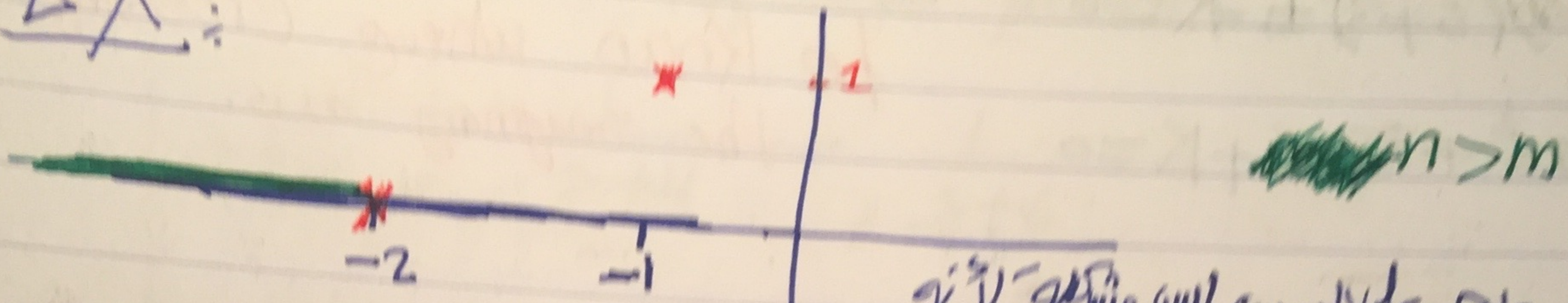
$$= 5X^2 + 6 + K = 5X^2 + 6 + 34 = 5X^2 + 40$$

$$= 5s^2 + 40$$

$$s = \pm j\sqrt{8}$$



EX:

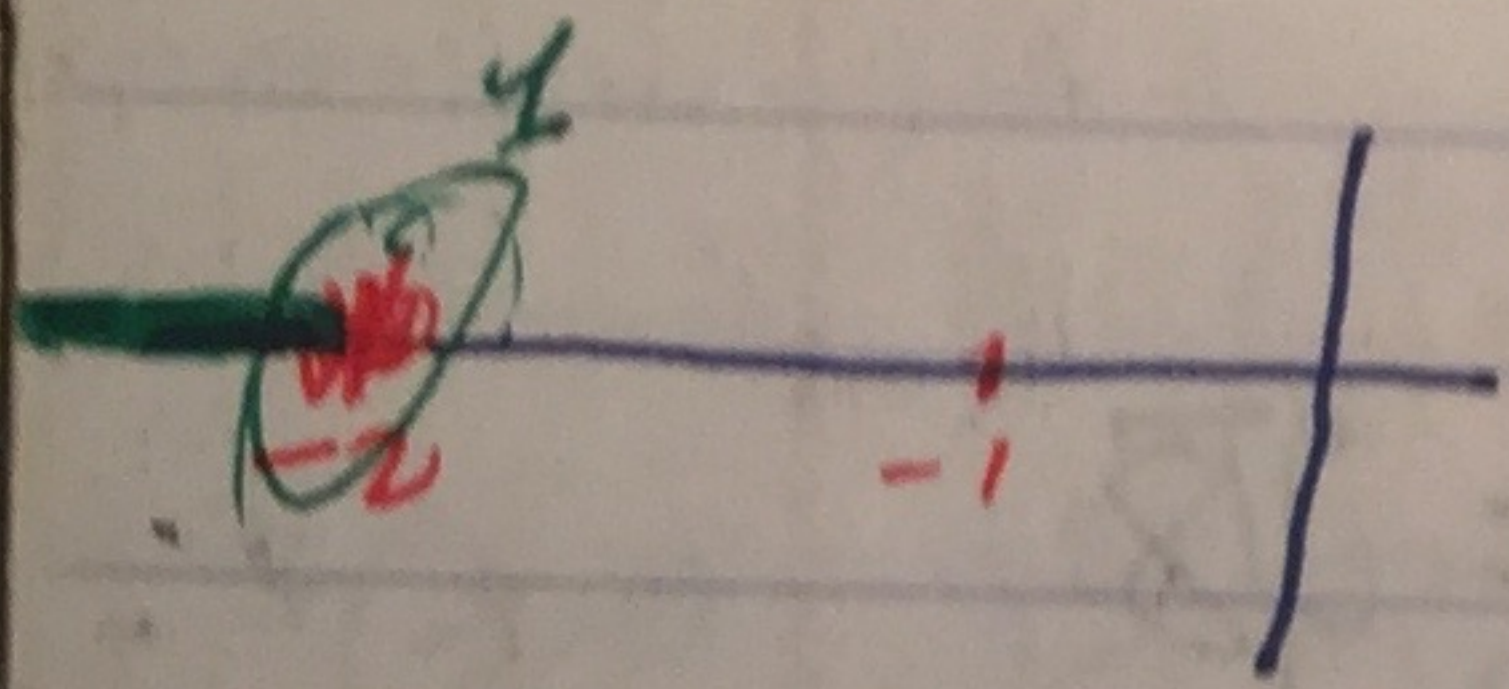


لأن عدد الأقطاب أكبر من عدد الأصفار  $n > m$

Stable closed loop poles (unstable) open loop poles

- Number of branches = number of poles = 3.
- The root Locus is symmetric with respect to the real axis.

- points of the real axis that belong to the Locus  $s \in ]-\infty, -2[$

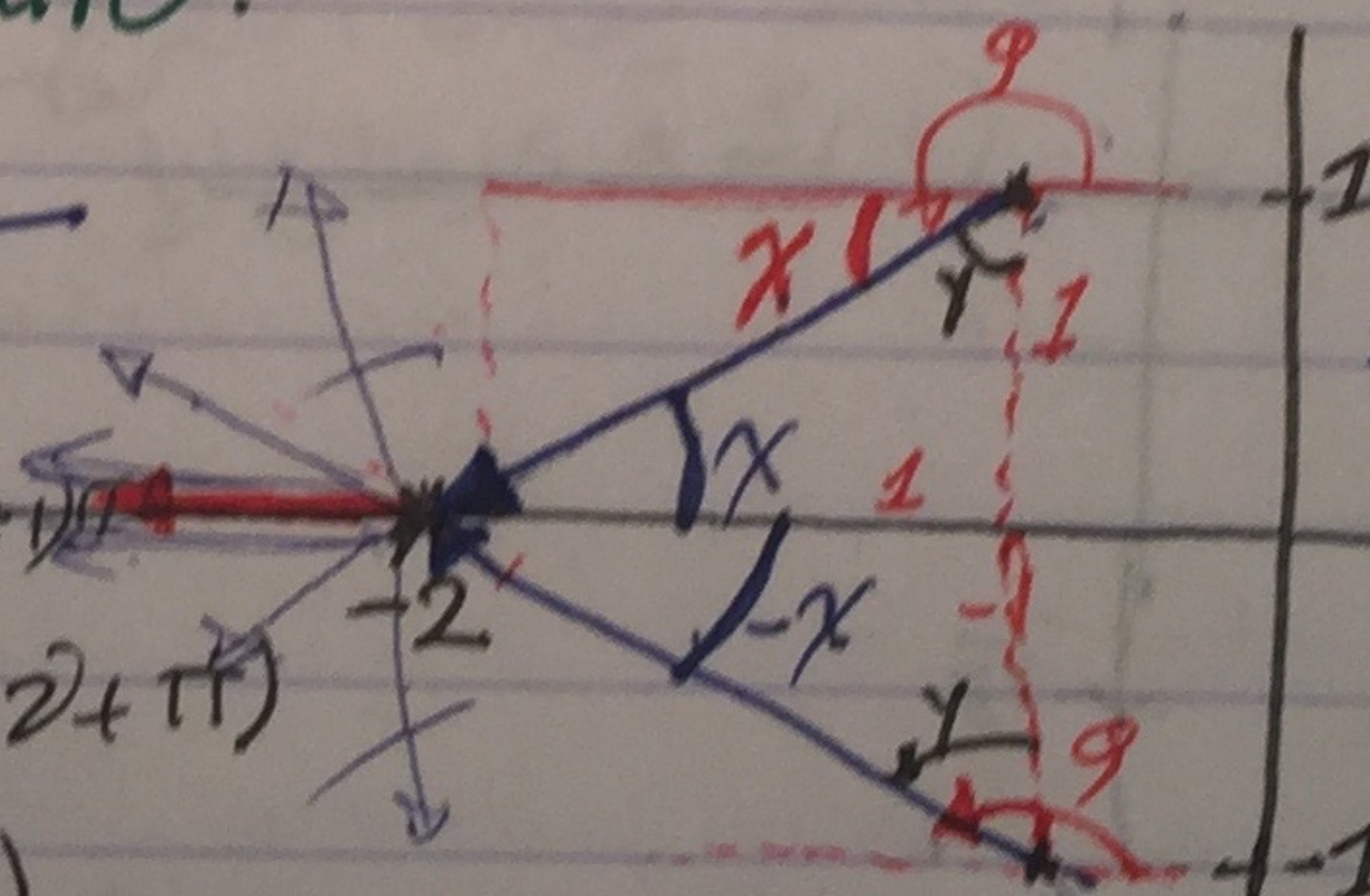


لا يوجد قطب معقد (Complex لا يقدم (المستقر) لأن الأقطاب الحقيقية تقع على المحور الحقيقي)   
 لا يوجد قطب معقد (Complex لا يقدم (المستقر) لأن الأقطاب الحقيقية تقع على المحور الحقيقي)   
 لا يوجد قطب معقد (Complex لا يقدم (المستقر) لأن الأقطاب الحقيقية تقع على المحور الحقيقي)

Angles of departure.

$$\alpha = \beta = \frac{\pi}{4}$$

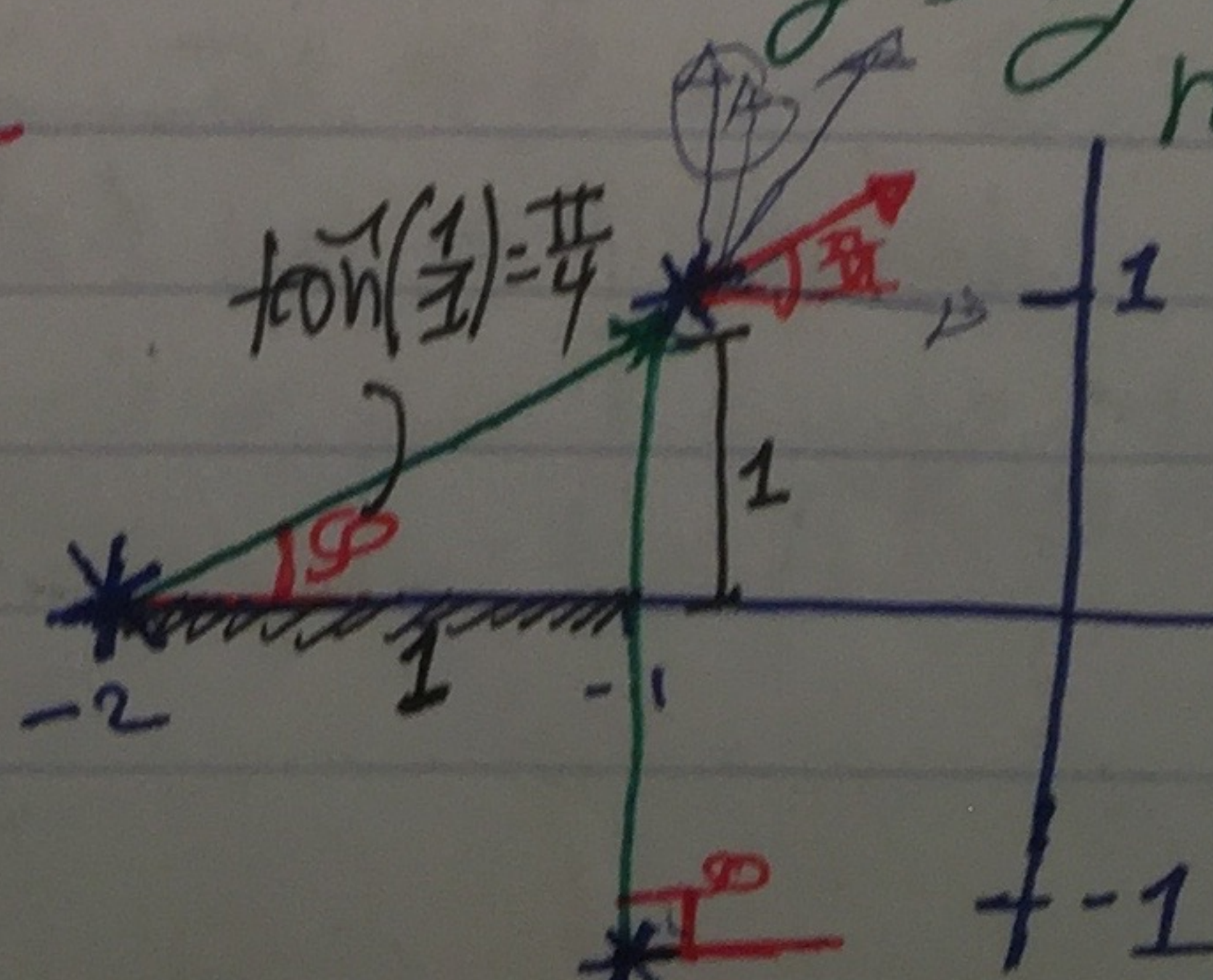
$$\begin{aligned} \phi &= \pi - \pi + (2\pi + \pi) = \pi \\ &= (90 + \pi) + (180 + \pi) + (2\pi + \pi) \\ &= 90 + 180 + 225 + (2\pi + \pi) \\ &= 135 + 225 + (2\pi + \pi) \\ &= 135 - 135 + (2\pi + \pi) = \pi \end{aligned}$$



الزوايا لا تكون معقدة   
 Complex and Conjugate   
 الزوايا معقدة   
 بالنسبة لنقطة على   
 real axis

Symmetry about the real axis

$$\begin{aligned} \phi_{+j} &= -\left(\frac{\pi}{4} + \frac{\pi}{2}\right) + (2\pi + \pi) \\ &= -\frac{3\pi}{4} + \pi \\ &= \frac{\pi}{4} \end{aligned}$$



$$\phi_{-j} = -\frac{\pi}{4} \text{ by symmetry.}$$

⊠ Angles of arrival at infinity (Asymptotic) the angle of the

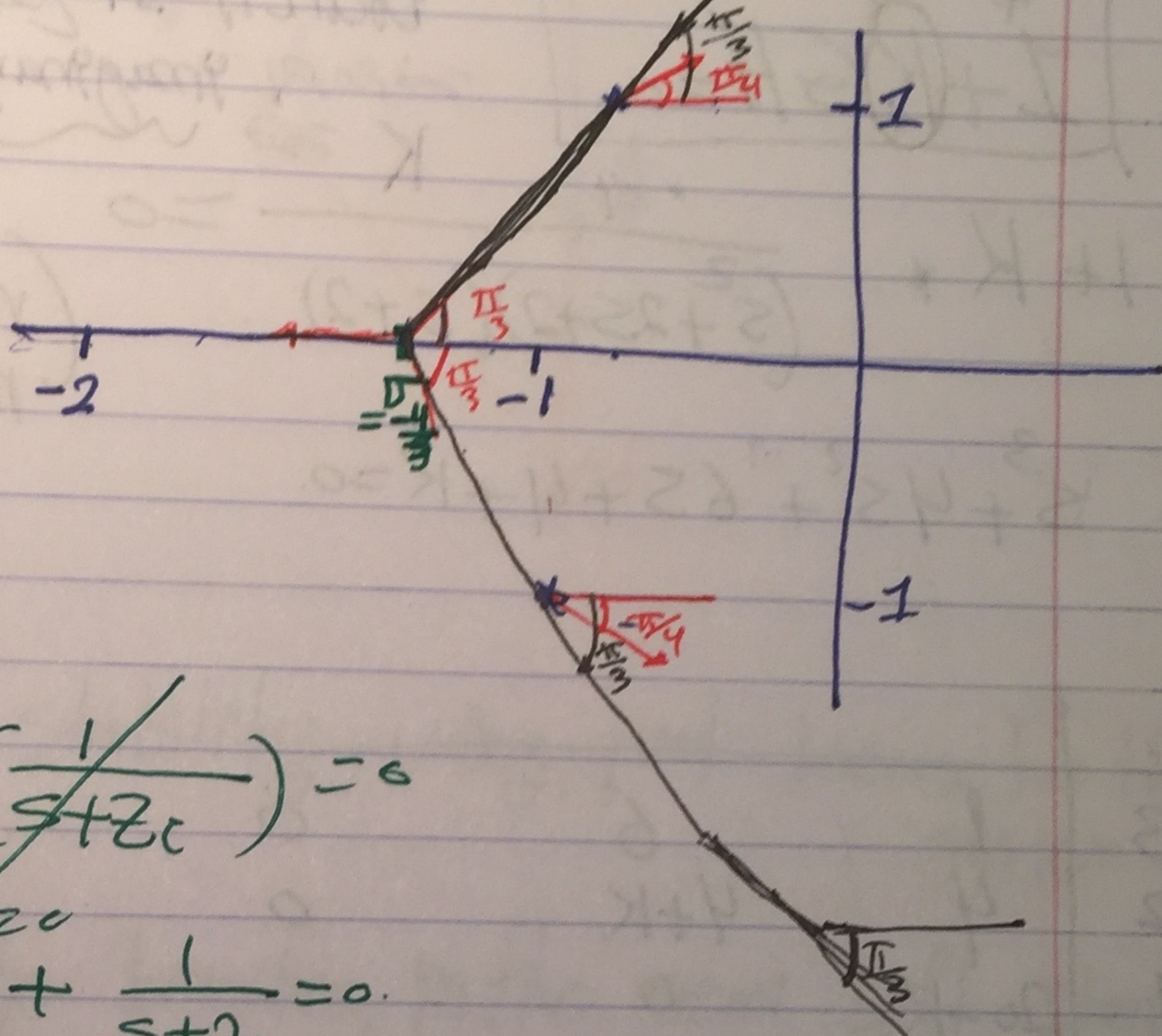
we have 3 zeros at infinite  $\Rightarrow$  we have 3 asymptotes

Centroid  $\sigma_c = \frac{-1-1-2}{3} = \frac{-4}{3}$

$\phi_0 = \frac{\pi}{3}$

$\phi_{-1} = -\frac{\pi}{3}$

$\phi_1 = \pi$



⊠ Repeated poles.

$$\sum \left( \frac{1}{s+p_i} \right) + \sum \left( \frac{1}{s+z_c} \right) = 0$$

$$\frac{1}{(s+1+j)} + \frac{1}{(s+1-j)} + \frac{1}{s+2} = 0$$

$$(s+1-j)(s+2) + (s+1+j)(s+2) + s^2 + 2s + 2 = 0$$

$$(s^2 + 3s + 2) + (s^2 + 3s + 2) + s^2 + 2s + 2 = 0$$

$$3s^2 + 8s + 6 = 0$$

$\Delta = -8 < 0$  (No solution) as expected from geometry

- معر أن يلتقوا في نقطة Complex ولأن هنا لا يلتصق أن يلتقوا في

نقطة لأن إذا التقتا فإنه يجب أن تكون  $order = 5$

ولأن هنا  $order = 3$

2-Complex pole, 2-conjunct

1-real pole.

So No repeated poles for closed loop.

since if we have repeated pole say how much sector

$1 + K \cdot \frac{1}{(s^2 + 2s + 2)(s + 2)} = 0$

$1 + K \cdot \frac{1}{(s^2 + 2s + 2)(s + 2)} = 0$

$s^3 + 4s^2 + 6s + 4 + K = 0$

(row of zeros in Routh Hurwitz table)

branch of asymptote

crossing imaginary axis

K

3	1	6	0
2	4	4+K	0
1	20-K	0	
0	4+K	0	

for  $K > 0$ .

$20 - K = 0 \Rightarrow K = 20$

$4 + K = 0 \Rightarrow K = -4$

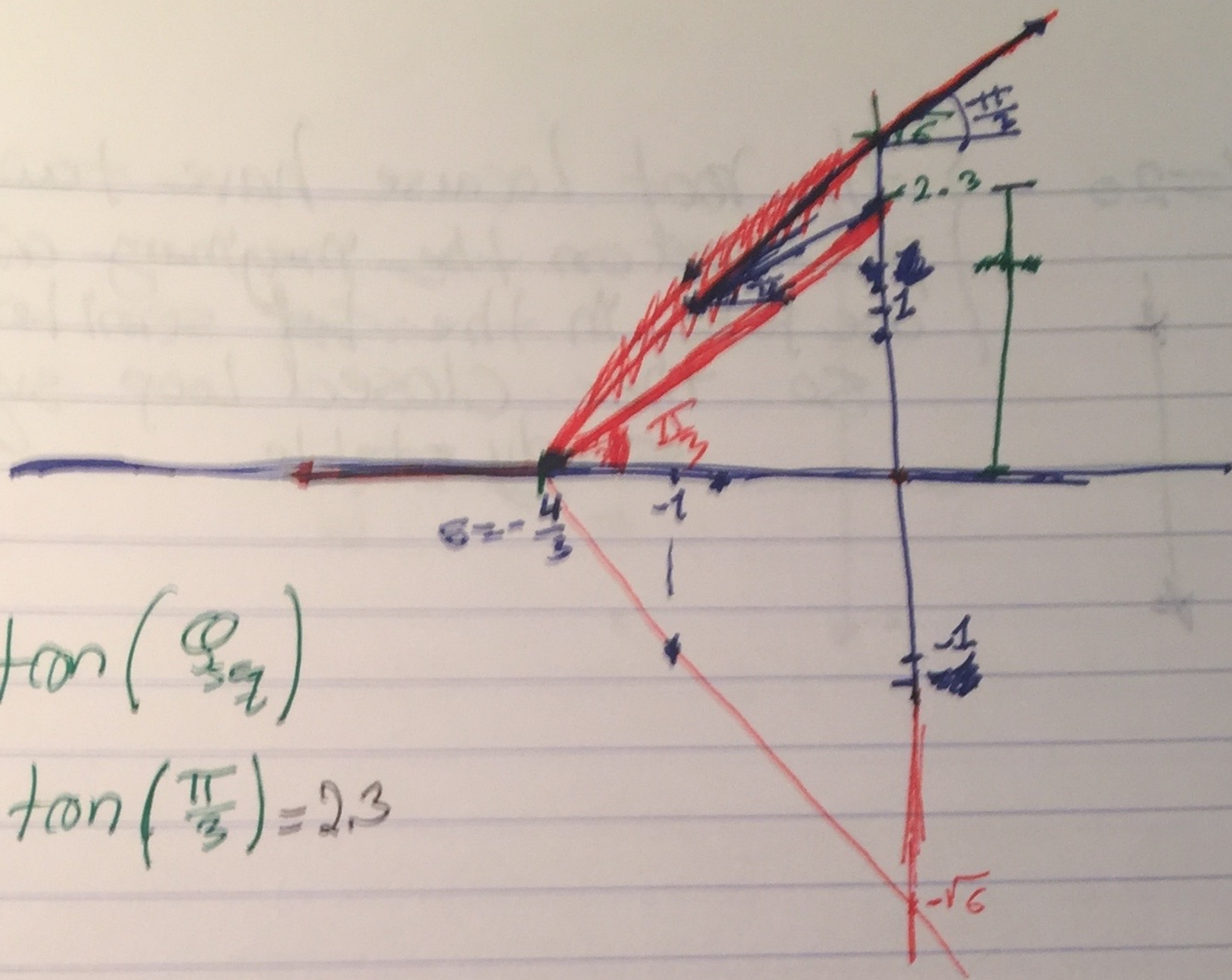
so we have.

$A(s) = 4s^2 + (4+K) = 4s^2 + 24$

$s = \pm \sqrt{6}$

Intersection of the asymptotic with the imaginary axis.

symmetry

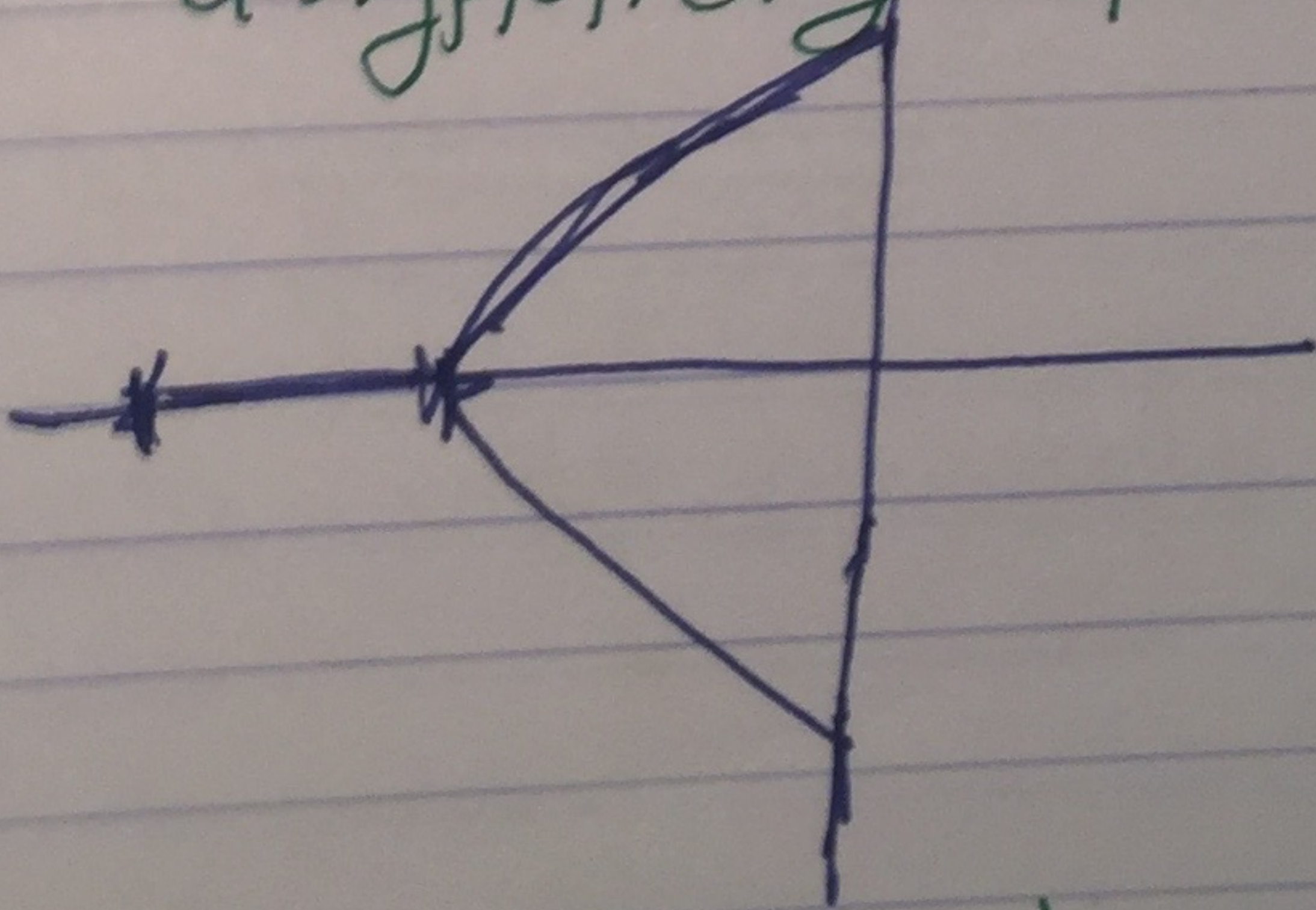


$$d = \sigma_c \tan(\phi_{3q})$$

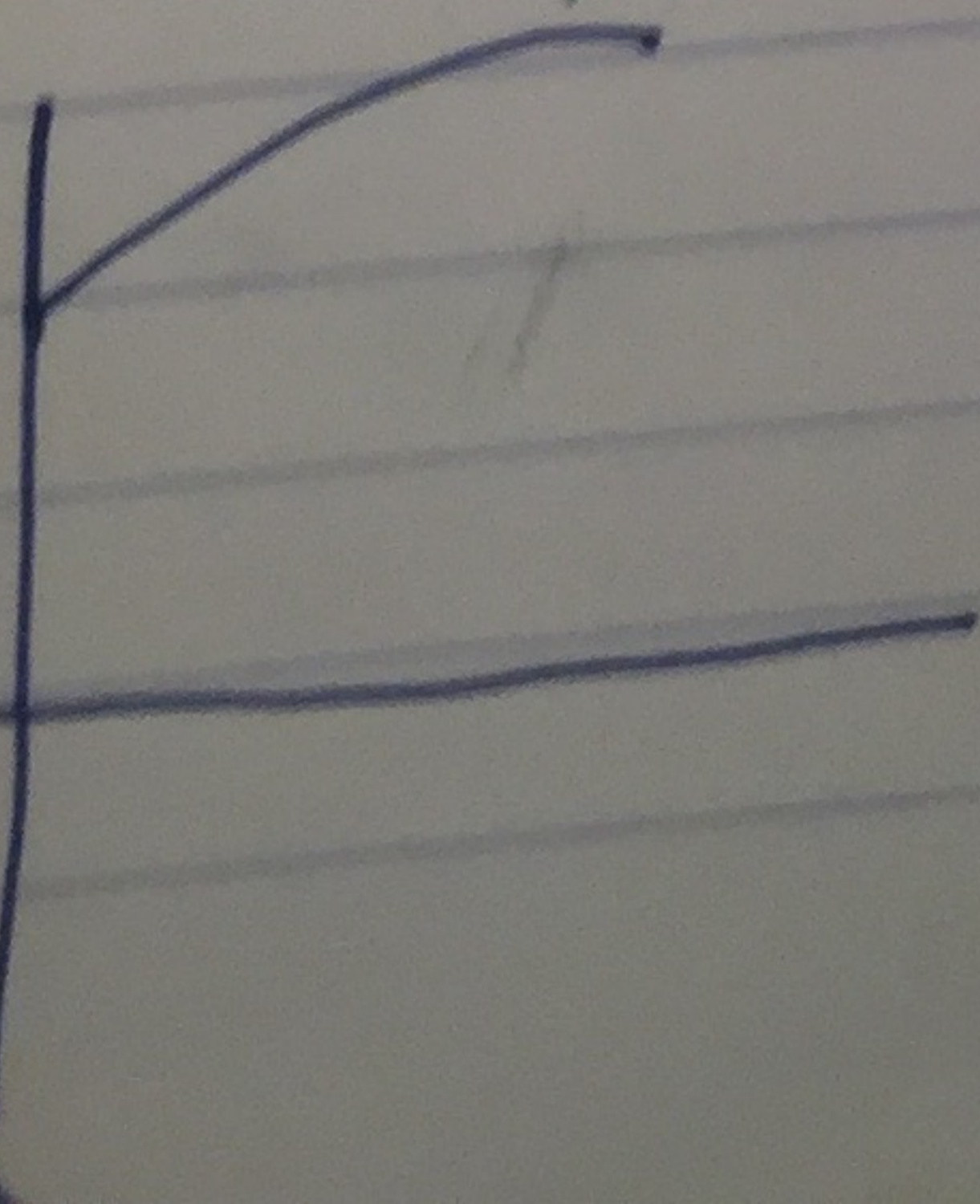
$$= \frac{4}{3} \tan\left(\frac{\pi}{3}\right) = 2.3$$

✳ Discuss the stability, using root locus for the system.

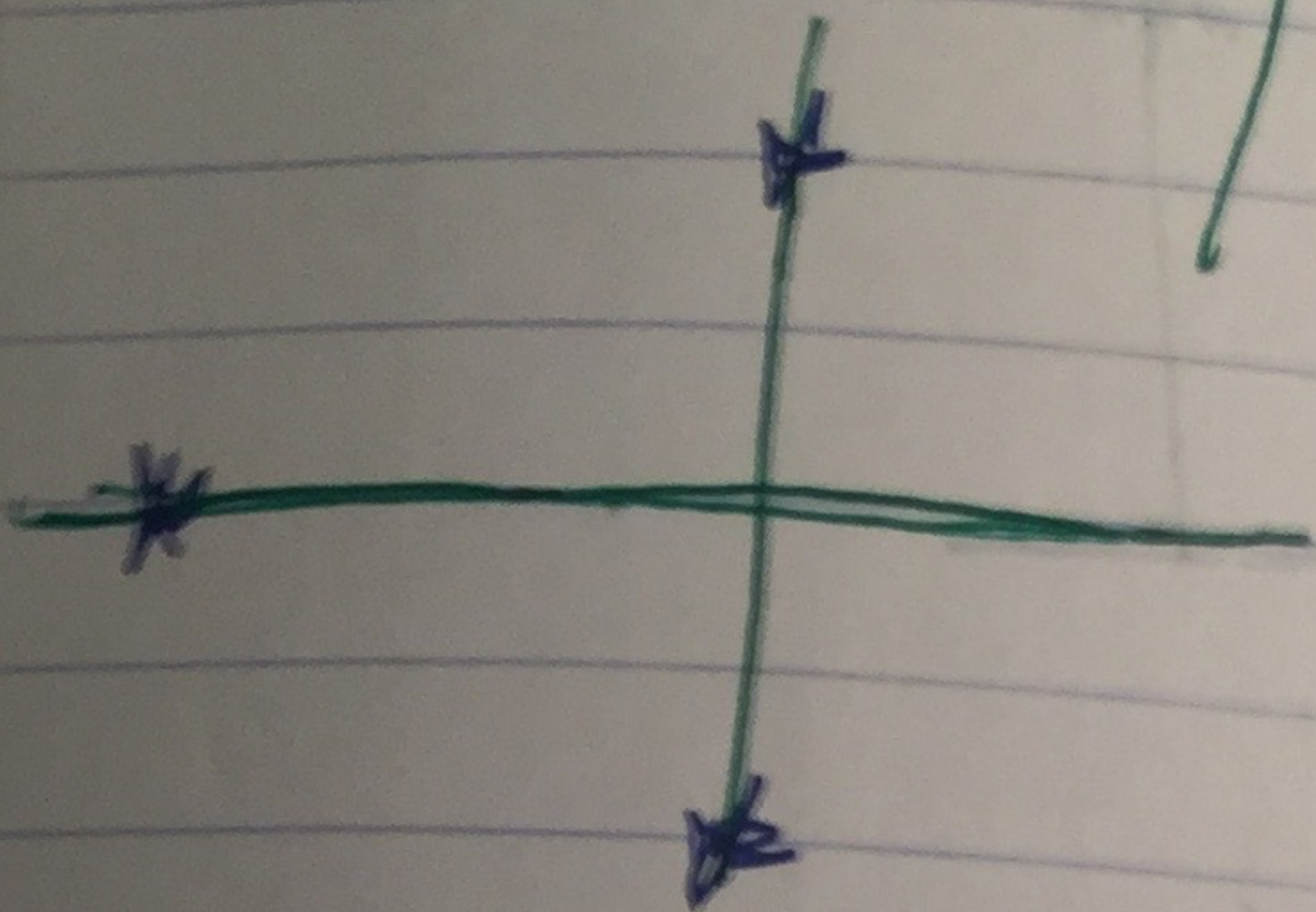
- For  $K < 20$  { all the branches in the semi left plan  
so the closed loop system is asymptotically stable.



- for  $K > 20$  { the root locus have two poles at the  
right half plan, so it is have 2 sections  
from the branch at the ~~right~~ semi right  
plan, the closed loop system is  
unstable.



For  $K=20$

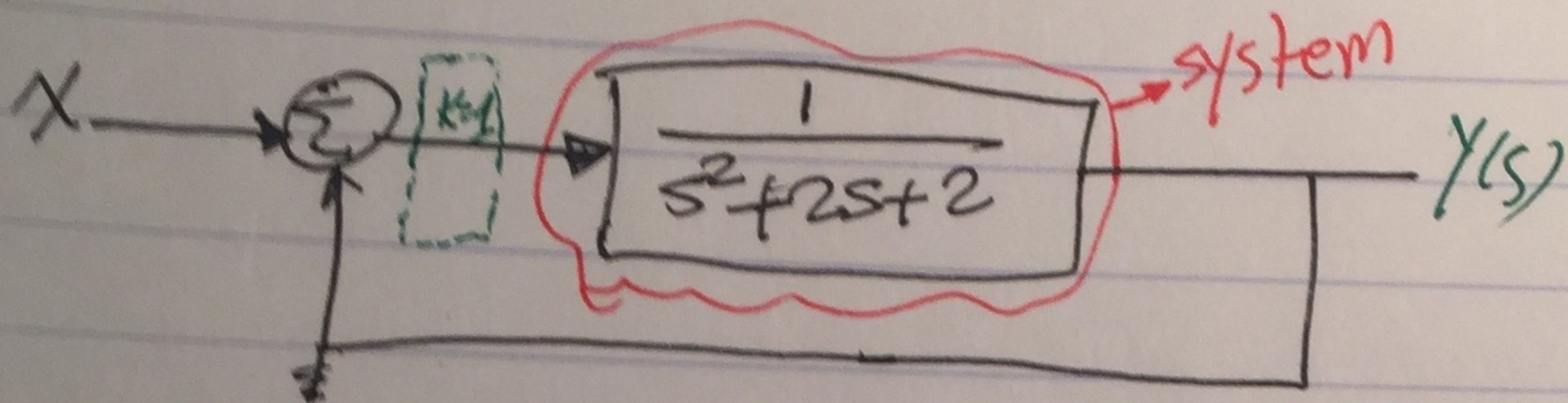


The root locuse have two imaginary pole and on the imaginary axis and one pole in the left semi left plane so the closed loop system is simply stable.

EX

For this system Find.

- 1] The step response of the system.
- 2] Plot the root locuse.
- 3] Discuss the possibilities for improving the SSE and the transfer of the system.
- 4] Improve the ~~error~~ error by at least 50%.



$$H(s) = \frac{1}{s^2 + 2s + 2} = \frac{1}{s^2 + 2s + 3} = \frac{Y(s)}{X(s)}$$

$Y(s) = \frac{1}{s^2 + 2s + 3} * X(s)$ , the step response  $X(s) = \frac{1}{s}$ .  
so we make Laplace inverse

$$Y(s) = \frac{1}{s^2 + 2s + 3} * \frac{1}{s} = \frac{1}{s(s^2 + 2s + 3)} = \frac{A}{s} + \frac{Bs + C}{s^2 + 2s + 3}$$

- Note: the step response is in time representation.

$$A = \frac{1}{3}$$

$$1 = A(s^2 + 2s + 3) + (Bs + C)s$$

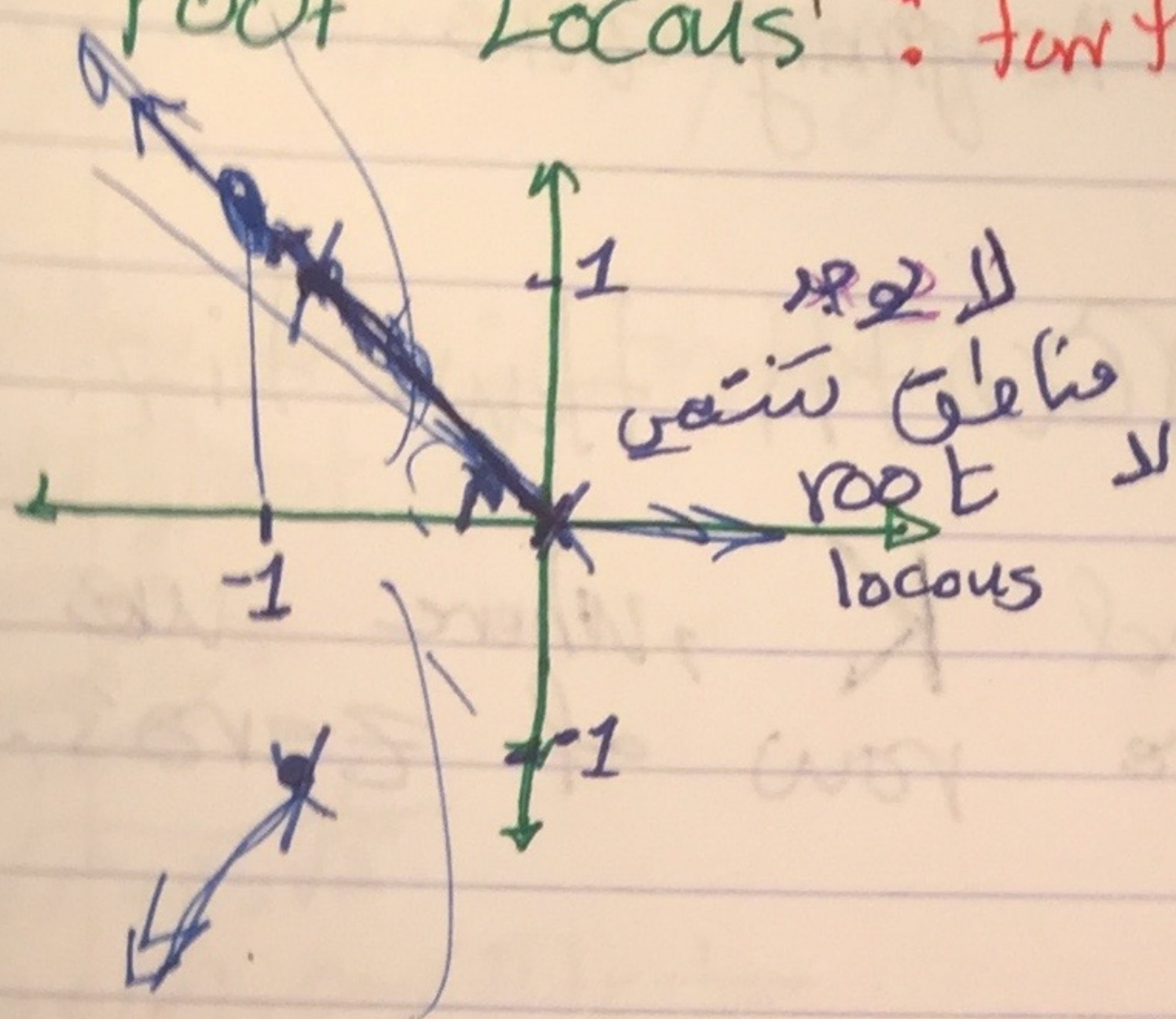
$$1 = As^2 + 2As + 3A + Bs^2 + Cs, \quad 0 = A + B \Rightarrow B = -\frac{1}{3}$$

$$0 = 2A + C \Rightarrow C = -\frac{2}{3}$$

$$= \frac{1}{3} + \frac{-\frac{1}{3}s}{s^2 + 2s + 3} + \frac{-\frac{2}{3}}{s^2 + 2s + 3}$$



for ~~the system~~  $G(s) \cdot H(s) = E(s) \cdot 1 = G(s) =$   
 root Locus: for the system: the open loop poles.



①  $k=1$   
 $(s^2 + 2s + 2) = (s + j)(s - j)$

$$s = \frac{-2 \pm \sqrt{4 - 4 \cdot 2}}{2}$$

$$= -1 \pm j \frac{2}{2} = -1 \pm j$$

$$s_1 = -1 + j$$

$$s_2 = -1 - j$$

① Number of branches = Number of poles = 2.

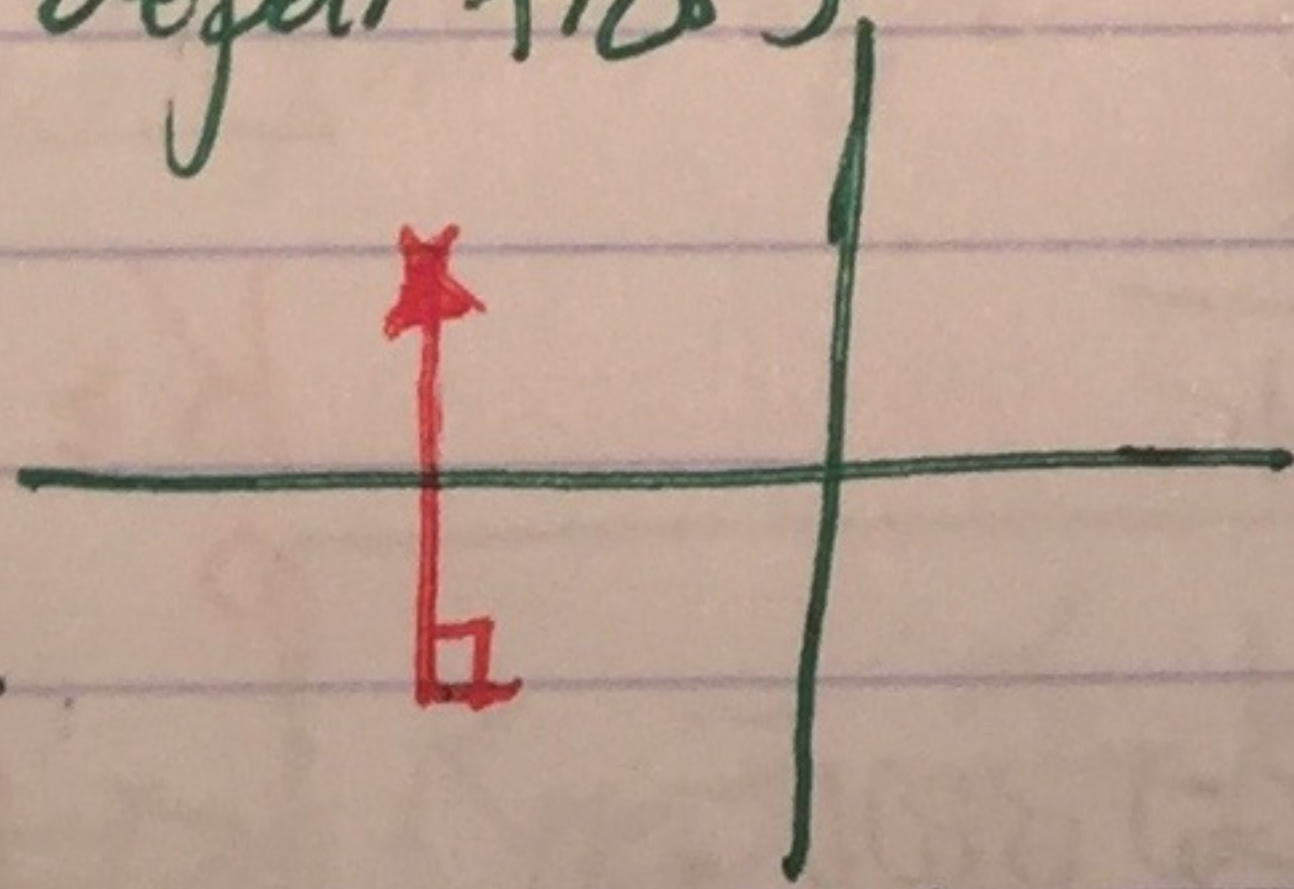
② The root locus is symmetric with respect to the real axis.

③ points of the real axis that belong to the locus  $\Phi$ .

- The angle of departure

$$\phi = 0 - \left(\frac{\pi}{2}\right) + (2n+1)\pi$$

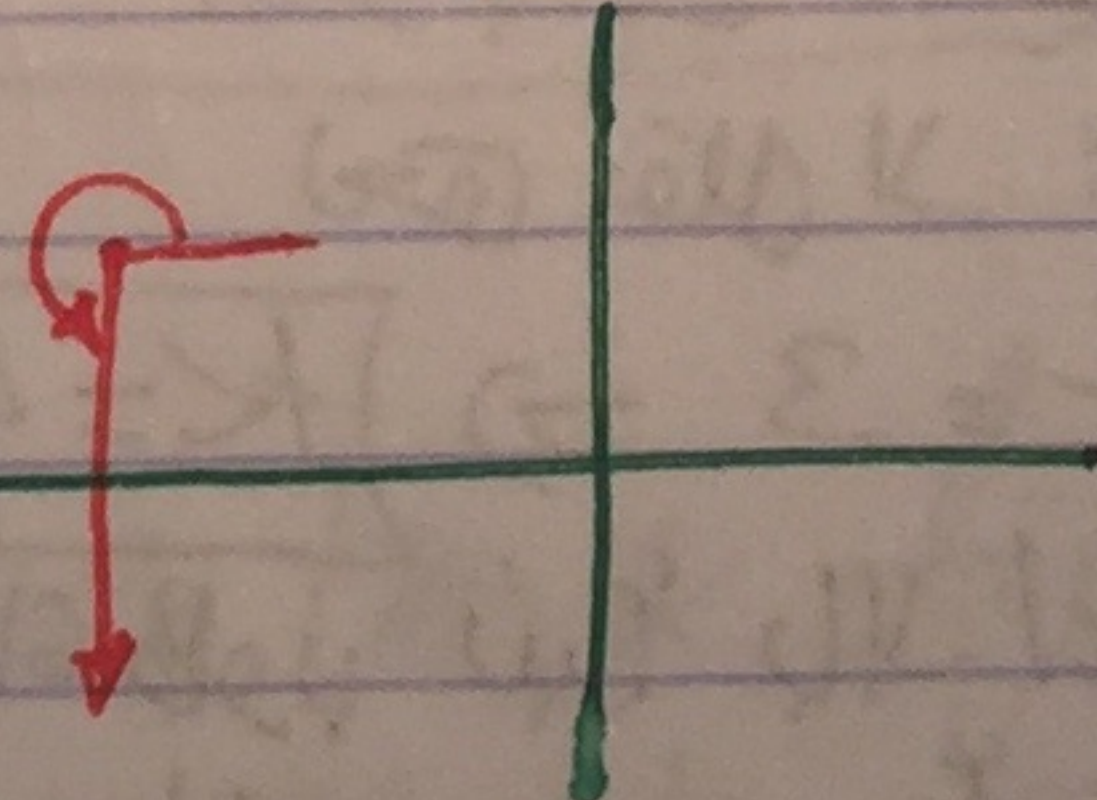
$$= \pi - \frac{\pi}{2} = \frac{\pi}{2}$$



$$\frac{\pi}{2}$$

$$\phi = 0 - \frac{3\pi}{2} + (2n+1)\pi$$

$$= \pi - \frac{3\pi}{2} = -\frac{\pi}{2}$$

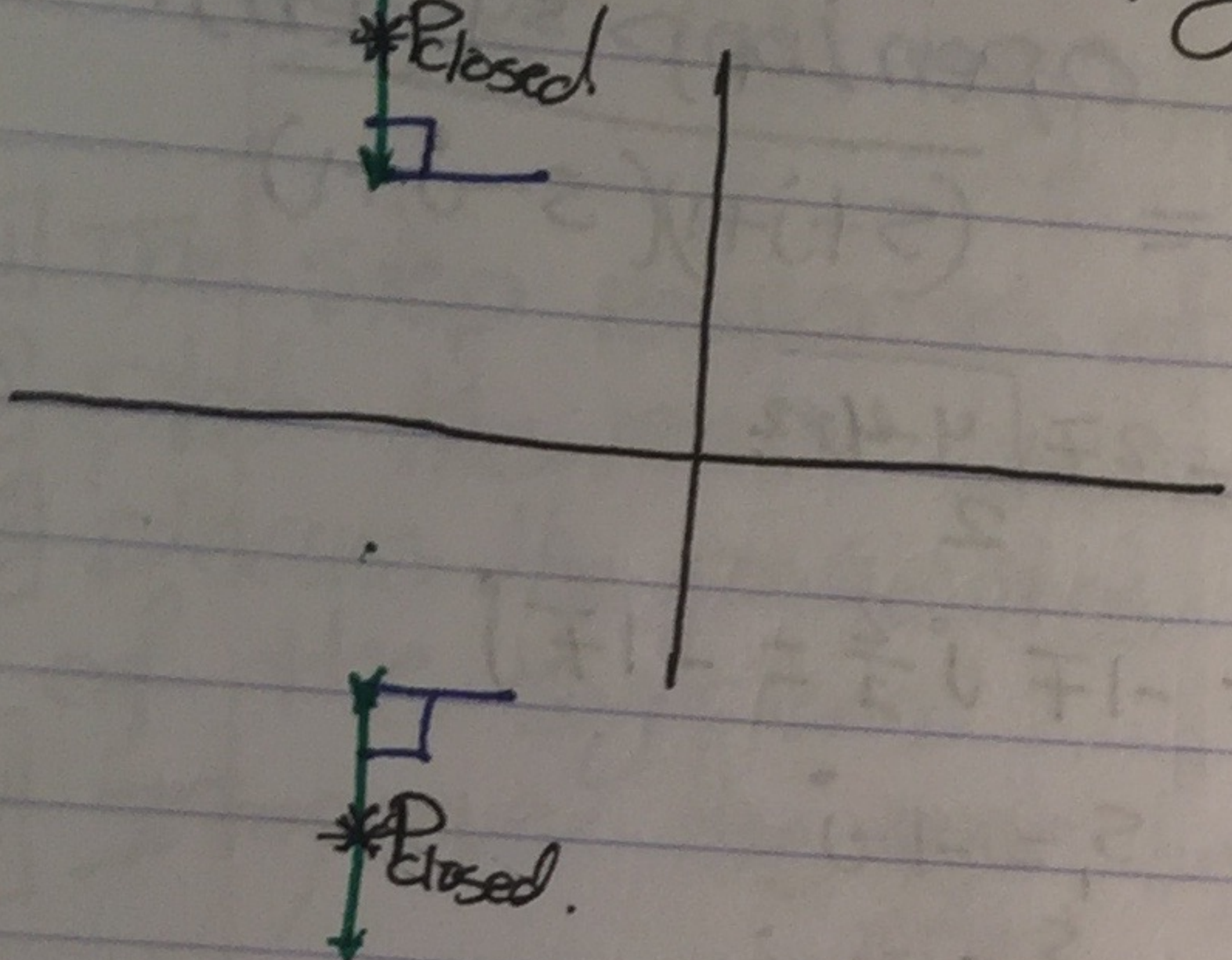


- repeated poles: From Graph No repeated poles

or by calculation  $= 0$

$$\sum \frac{1}{s + p_i} - \sum \frac{1}{s + z_i} = 0$$

- To find the crossing with the imaginary axis.



By Routh Hurwitz.

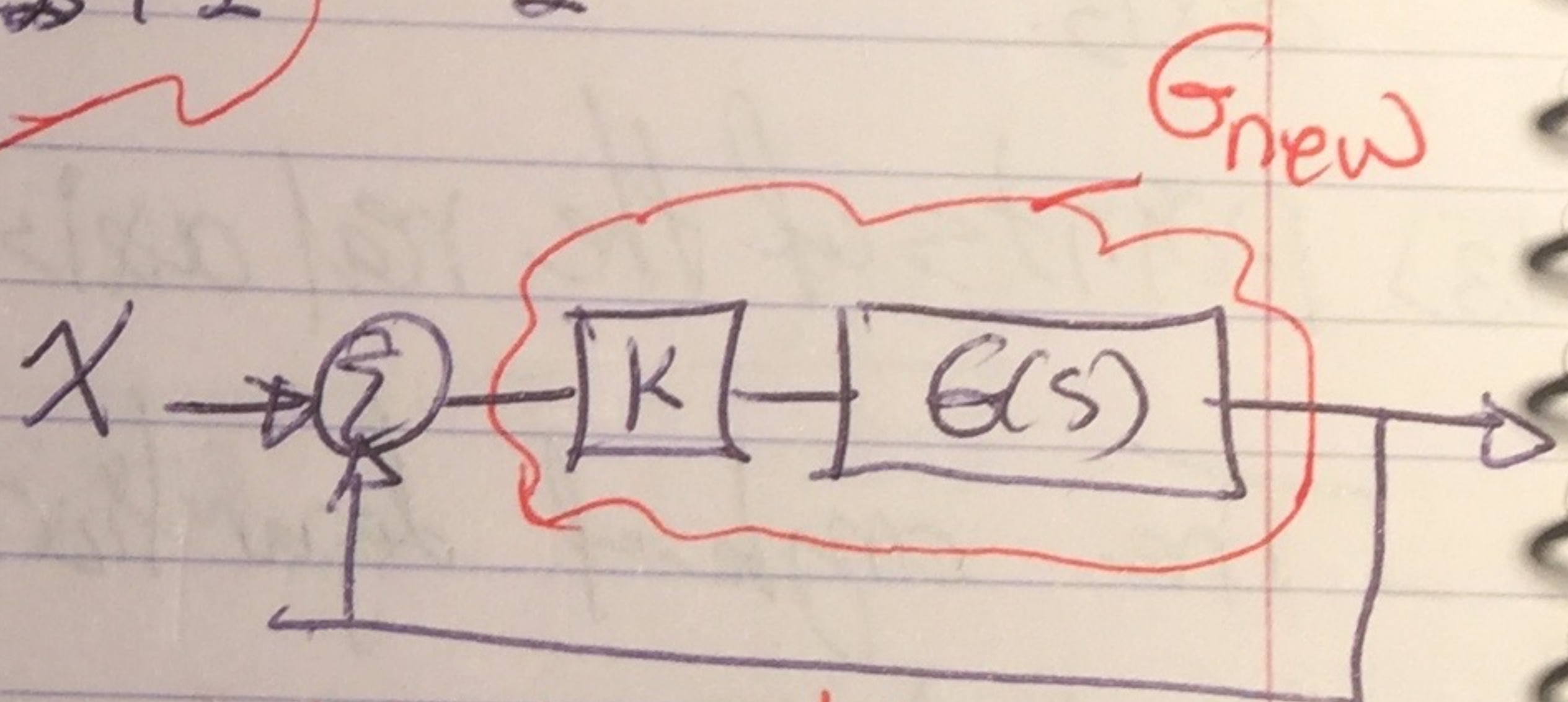
Find  $K$ , where we have row of zeros.

Because unity feedback the error function is the same for direct path function. No poles in the origin from  $G$  so zero order  $G(s)$  (transfer function).

3  $e_p = \frac{1}{1+K_p}$ ,  $K_p = \lim_{s \rightarrow 0} \frac{1}{s^2+s+2} = \frac{1}{2}$

$e_p = \frac{1}{1+\frac{1}{2}} = \frac{2}{3}$

$K > 1$  (بنا > 1)



$e_p(K) = \frac{1}{1+\frac{K}{2}} = \frac{2}{2+K}$

$K_p = \lim_{s \rightarrow 0} K \cdot G(s)$

$= \lim_{s \rightarrow 0} \frac{K}{s^2+2s+2} = \frac{K}{2}$

بالنسبة لتعيين error، يجب أن نزيد قيمة  $K$ ، error يقل، إذا أردنا أن يكون error 1/3

$\frac{1}{1+\frac{K}{2}} = \frac{1}{3} \Rightarrow 1+\frac{K}{2} = 3 \Rightarrow K=4$

Static controller: إذا كان ثابتاً، لا يمكن أن نغيره. Dynamic: إذا كان ديناميكياً، يمكننا أن نغيره.

لازم أن يكون Dynamic controller.

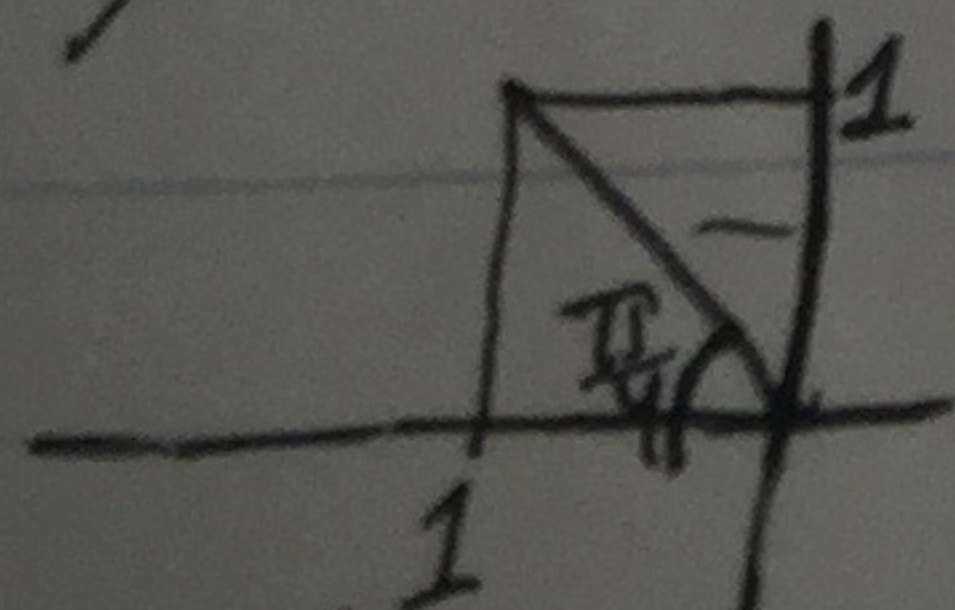
$e_p = 0$  إذا  $K \rightarrow \infty$

في transient response: overshoot, settling time, damping freq.

a) settling time: Because the real part constant, so we can't change it

b) overshoot: we can change it, but to limit, since

minimum overshoot.



(Natural frequency)  $\omega_n$  (imaginary part for pole) = from  $(1 \rightarrow \infty)$

c) damping frequency  $\omega_d$   $\Rightarrow$  oscillation frequency  $\Rightarrow$  error  $\Rightarrow$  dynamic controller.  $\omega_d = \sqrt{2} \rightarrow \infty$  max.

$K \uparrow$ , oscillation frequency  $\uparrow$ , Error  $\downarrow$

Damping Controller:

Settling time : Constant  
overshoot :

error لا يزداد  $\leftarrow$  Lag compensator  
error يزداد  $\leftarrow$  PI controller

بجاء  $\uparrow$   
minimum overshoot

$$= \sqrt{1^2 + 1^2} = \sqrt{2}$$

$$= \cos(\frac{\pi}{2}) \approx \cos(\frac{\pi}{4}) \approx \frac{1}{\sqrt{2}}$$

lag comp. يزداد error كما يزداد  $\leftarrow$

$$\frac{K_{new}}{K_{old}} = \frac{\alpha}{\beta}$$

$$e_{new} < e_{old} \Rightarrow \left( \frac{K}{s} \right) > K_{s,old}$$

static gain

$$G_{lag} = \frac{s+\alpha}{s+\beta}, |\alpha| > |\beta|$$

$K_{s,old} = \lim_{s \rightarrow 0} s G(s)$ , i.e. system type

$$K_{old} = K \frac{\prod z_i}{\prod p_i}$$

$$K_{new} = K \frac{\prod z_i}{\prod p_i} * \frac{\alpha}{\beta}$$

$$K_{new} = \frac{\alpha}{\beta} K_{old}$$

$\alpha > \beta$  و  $K$  لا يتغير  
error لا يزداد

$$\boxed{4} \frac{K_{new}}{K_{old}} = \frac{\alpha}{\beta}$$

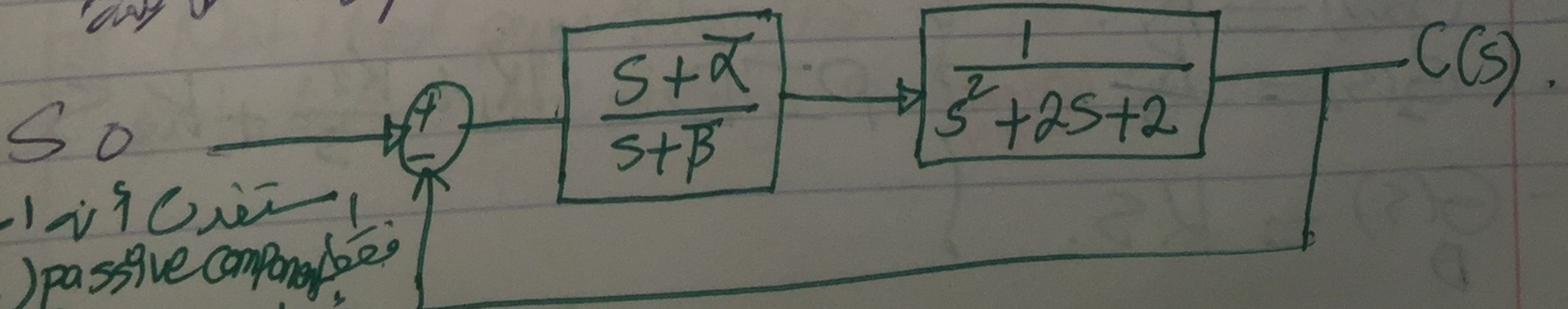
we have degree of freedom so we assume  $\alpha$  or  $\beta$ .

في المعاداة  $\beta$ ،  $\alpha$  لا يزداد  $\leftarrow$  Zero لا يزداد  $\leftarrow$  و  $\alpha$  يزداد  $\leftarrow$  system 11 order

$$\alpha = \beta \left( \frac{K_{new}}{K_{old}} \right)$$

error  $\downarrow$   $\Rightarrow$   $K_{new} = 2 K_{old}$

error  $\downarrow$   $\Rightarrow$   $K_{new} = 2 K_{old}$



في المعاداة  $\beta$ ،  $\alpha$  لا يزداد  $\leftarrow$  Zero لا يزداد  $\leftarrow$  و  $\alpha$  يزداد  $\leftarrow$  system 11 order  
Amplifier